



POP NUMBER: POP 04/2023FY/PF: REQUEST FOR PROPOSALS TO BE INCLUDED ON THE JPC PANEL OF PROFESSIONAL PROPERTY VALUERS TO CONDUCT PROPERTY VALUATIONS FOR THE DETERMINATION OF THE FOLLOWING: MARKET VALUE, RENTAL VALUE, REPLACEMENT VALUE, INVESTMENT ANALYSIS, INSURANCE VALUE, VALUATION OF SPECIALISED PROPERTIES, HIGHEST AND BEST USE ANALYSIS, PROPERTY MARKET RESEARCH AND REAL ESTATE MARKET ANALYSIS FOR THE CITY OF JOBURG PROPERTY COMPANY FOR A PERIOD OF 3 YEARS.

**City of Joburg Property Company (SOC) Ltd  
Department of Finance: Supply Chain Management Unit**

**POP 04/2023FY/PF**

**Note:** Tender document can be downloaded from E-tenders and the JPC website at no cost, via [www.etenders.gov.za](http://www.etenders.gov.za) or [www.jhbproperty.co.za](http://www.jhbproperty.co.za)

**Important Notice**

**Document availability:** 19 May 2023 at 12h00pm (Telkom time)

**Briefing session Date:** No briefing session will be held

**No submission(s) transmitted by fax or other electronic means will be accepted**

**Closing time and date of submission:** 20 June 2023 at 10h30am (Telkom time) – at Braamfontein, 33 Hoofd Street, Forum 1 (Forum One), A-Block, 3rd Floor (entrance level) - no bid received after the closing date and time will be accepted or considered.

**Opening of submissions:** Bids will be opened in designated boardrooms at the City of Joburg Property Company (SOC) Ltd, 3<sup>rd</sup> Floor, Forum 1, Braampark Office Park, 33 Hoofd Street, Braamfontein. The Opening Register will be uploaded on the JPC website

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**NAME OF BIDDER :**

**Documents to be Submitted:** 1 original and a copy plus an electronic version of the submission including all annexures in an electronic storage device clearly marked with the bidder's name

**Submissions under sealed cover must be addressed to City of Joburg Property Company (SOC) Ltd endorsed with bid number and description, and placed in the tender box no later than the date and time indicated below. City of Joburg Property Company (SOC) Ltd does not take any responsibility for any bids deposited into an incorrect box.**

**Closing Date:** 20 June 2023

**Closing Time:** 10h30 (Telkom time)

**Place:** City of Joburg Property Company (SOC) Ltd  
Forum 1, Level 3 (street level), Entrance A  
Braampark Office Park  
33 Hoofd Street, Braamfontein

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## INTRODUCTION

### The City of Johannesburg (CoJ)

- a) In 2000, Johannesburg was restructured to become a single metropolitan authority and elections were held for an executive mayor and unified local government.
- b) Since then, the City has enjoyed a financial turnaround, with the creation of a credible and stable operating environment. This stability, strong centralised co-ordination and oversight has allowed the City to play a crucial role in building the economy, and implementing policies and structures to support economic growth and poverty alleviation.
- c) All urban development in Joburg is guided by the Growth and Development Strategy.

### The City of Joburg Property Company (SOC) LTD (JPC)

- a) The City of Joburg Property Company SOC Ltd (JPC), established in 2000, is a dynamic company mandated to manage and develop the City of Johannesburg's (CoJ) property assets for the purpose of maximising both social and commercial opportunities for the Council.
- b) Dedicated to finding solutions to the developmental challenges facing the City of Johannesburg, the JPC utilises council-owned land assets to leverage private sector investment in public infrastructure. The JPC, on behalf of the CoJ, provides Property Asset Management, Property Management (Commercial), Property Management (Social), as well as Facilities Management and Maintenance Services, and its relevant subsidiary services.
- c) Therefore, the JPC prides itself as the arm responsible for maximising the social, economic, and financial value of the CoJ's total property portfolio and enhancing its efficient use of property to drive investment, economic growth and job creation. The JPC aims to achieve its objectives by focusing on the following imperatives:
  - Realising value (social, financial and economic) for the CoJ;
  - Supporting economic development and aligning the CoJ property portfolio with CoJ priorities.
  - Increasing the effectiveness of economically viable municipalities and social use of properties; and
  - Management of risk and return with respect to the property portfolio and property transactions for the CoJ.



## INVITATION TO BID (MBD1)

**YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE CITY OF JOBURG PROPERTY COMPANY SOC LTD**

**BID RESPONSE DOCUMENTS MUST BE DEPOSITED IN THE BID BOX SITUATED AT 33 HOOFF STREET, FORUM 1, BLOCK A, 3<sup>RD</sup> FLOOR, ENTRANCE LEVEL, BRAAMPARK, BRAAMFONTEIN, JOHANNESBURG. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS – (NOT TO BE RE-TYPED OR AMENDED)**

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ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3 ]
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE	R
SIGNATURE OF BIDDER	.....	DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED			
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT	Supply Chain Management	CONTACT PERSON	
CONTACT PERSON	Supply Chain Management	TELEPHONE NUMBER	
TELEPHONE NUMBER	010 219 9000	FACSIMILE NUMBER	
FACSIMILE NUMBER	010 219 9400	E-MAIL ADDRESS	
E-MAIL ADDRESS	<a href="mailto:tenders@jhbproperty.co.za">tenders@jhbproperty.co.za</a>		

## PART B TERMS AND CONDITIONS FOR BIDDING

### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR ONLINE**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

### 3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐  
YES ☐ NO
- 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐  
YES ☐ NO
- 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐  
☐ YES ☐ NO
- 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐  
☐ YES ☐ NO
- 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐  
YES ☐ NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.**

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**



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**NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:.....

DATE:.....

## TENDER ADVERT FOR BID: POP 04/2023FY/PF (JPC MBD 2)

CITY OF JOBURG PROPERTY COMPANY (SOC) LTD (REG. NO 2000/017147/07) ("JPC"), HEREBY INVITES INTERESTED SERVICE PROVIDERS TO SUBMIT PROPOSALS IN ORDER TO BE CONSIDERED FOR INCLUSION ON THE JPC PANEL OF PROFESSIONAL PROPERTY VALUERS TO CONDUCT PROPERTY VALUATIONS FOR THE DETERMINATION OF THE FOLLOWING: MARKET VALUE, RENTAL VALUE, REPLACEMENT VALUE, INVESTMENT ANALYSIS, INSURANCE VALUE, VALUATION OF SPECIALISED PROPERTIES, HIGHEST AND BEST USE ANALYSIS, PROPERTY MARKET RESEARCH AND REAL ESTATE MARKET ANALYSIS FOR THE CITY OF JOBURG PROPERTY COMPANY FOR A PERIOD OF 3 YEARS.

<b>Bid Number</b>	<b>POP 04/2023FY/PF</b>
<b>Bid Description</b>	<b>REQUEST FOR PROPOSALS TO BE INCLUDED ON THE JPC PANEL OF PROFESSIONAL PROPERTY VALUERS TO CONDUCT PROPERTY VALUATIONS FOR THE DETERMINATION OF THE FOLLOWING: MARKET VALUE, RENTAL VALUE, REPLACEMENT VALUE, INVESTMENT ANALYSIS, INSURANCE VALUE, VALUATION OF SPECIALISED PROPERTIES, HIGHEST AND BEST USE ANALYSIS, PROPERTY MARKET RESEARCH AND REAL ESTATE MARKET ANALYSIS FOR THE CITY OF JOBURG PROPERTY COMPANY FOR A PERIOD OF 3 YEARS.</b>
<b>Briefing Session Date</b>	<b>There will be no briefing session held</b>
<b>Document Availability Date</b>	<b>20 May 2023 at 12h00</b>
<b>Document Cost</b>	<b>Tender document can be downloaded from E-tenders and JPC website at no cost, via <a href="http://www.etenders.gov.za">www.etenders.gov.za</a> or <a href="http://www.jhbproperty.co.za">www.jhbproperty.co.za</a></b>
<b>Closing Date and Time</b>	<b>20 June 2023 at 10h30 (Telkom time)</b>
<b>The bid will be disqualified if the following documents are not submitted</b>	<ul style="list-style-type: none"> <li>Professional registration with the regulatory or legislative body: the principal member of the company shall provide a valid (as at the closing date of this bid) and certified registration certificate as a Professional Valuer or Professional Associated Valuer (without restrictions) with the South African Council of Property Valuers Profession (SACPVP). Failure to submit valid, certified documents will result in the bidder being disqualified.</li> </ul>
<b>Compliance Requirements before an award is made to the successful Bidders</b>	<ul style="list-style-type: none"> <li>Valid Tax Compliant Verification PIN number issued by SARS.</li> <li>Proof of registration of the Bidder as follows: <ul style="list-style-type: none"> <li>Natural persons- certified copy of ID document/ passport</li> <li>Partnership- copy of Partnership Agreement plus IDs of all partners</li> <li>Company- current CM29 or CoR20.1</li> <li>Close Corporation- current copy of CK1 and/or CK2C or CoR 20.1</li> <li>Trust- letter of appointment from the Master of the High Court of SA and deed of trust</li> <li>JV/Consortium- JV/Consortium Agreement plus CIPC and/or ID documents of all JV/Consortium partners</li> <li>Entity BBBEE Certificate or JV/Consortium Consolidated BBBEE Certificate or sworn affidavit</li> </ul> </li> </ul>



	<ul style="list-style-type: none"> <li>Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the individual / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted.</li> <li>Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Bidding Entity / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted.</li> <li>Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Director (s) or Member (s) of the Bidding Entity/ Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted.</li> <li>If a director/member of the Bidding Entity does not own any property at least a lease agreement or affidavit needs to be provided.</li> <li>In the event the Bidder is tendering as a Joint Venture/Consortium, all members of the JV/Consortium must submit all required documentation and a JV / Consortium agreement.</li> <li>If the Bidder is required by law to prepare annual financial statements for auditing, and the value of the bids exceeds R 10 million (including VAT), copies of the Bidder's audited annual financial statements for the past 3 (three) years (or since establishment if the bidder was established in the past 3 (three) years) must be submitted as per Regulation 21 Municipal Supply Chain Management Regulations, 2005 or letter from the Auditor or Accountant has to be submitted.</li> <li>Central Supplier Data Base registration (CSD)</li> <li>Signature of the following documents. <ul style="list-style-type: none"> <li>Declaration of interest in MBD 4;</li> <li>Bidders Information in JPC MBD 7.1;</li> <li>Declaration of the Bidder's Past Supply Chain Practices in MBD 8; and</li> <li>Certificate of Independent Bid Determination in MBD 9.</li> </ul> </li> </ul> <p>If the Bidding Entity or any of its members/directors are listed on the National Treasury register of defaulters, the bid will be rejected.</p>
<b>Evaluation Criteria</b>	<b>Functionality</b>
<b>Address</b>	City of Joburg Property Company SOC Ltd, Forum I, Level 3 (street level), Entrance A, 33 Hoofd Street, Braam Park Office Park, Braamfontein
<b>Enquiries</b>	<a href="mailto:tenders@jhbproperty.co.za">tenders@jhbproperty.co.za</a>



**Please note the following conditions of submission:**

- No late proposals will be considered. It is recommended that bids be submitted the day prior to the closing date as JPC will not approve any request for condonation of late submissions due to any unforeseeable reason resulting in such late submissions.
- City of Joburg Property Company (SOC) Ltd reserves the right not to accept any proposals/accept part of the proposals, or to withdraw the call for proposals.

Chief Executive Officer  
City of Joburg Property Company SOC Ltd  
Forum I, Level 3 (street level),  
Entrance A, Braam Park  
Office Park, 33 Hoofd Street,  
Braamfontein Johannesburg  
[www.jhbproperty.co.za](http://www.jhbproperty.co.za)

<p><b>Contact Details</b> <b>Supply Chain</b> <b>Management</b> <b>Department</b> <b>Tel: (010) 219-9000</b> <b>Fax: (010) 219-9400</b></p>
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**BID DESCRIPTION POP NUMBER: POP 04/2023FY/PF: REQUEST FOR PROPOSALS TO BE INCLUDED ON THE JPC PANEL OF PROFESSIONAL PROPERTY VALUERS TO CONDUCT PROPERTY VALUATIONS FOR THE DETERMINATION OF THE FOLLOWING: MARKET VALUE, RENTAL VALUE, REPLACEMENT VALUE, INVESTMENT ANALYSIS, INSURANCE VALUE, VALUATION OF SPECIALISED PROPERTIES, HIGHEST AND BEST USE ANALYSIS, PROPERTY MARKET RESEARCH AND REAL ESTATE MARKET ANALYSIS FOR THE CITY OF JOBURG PROPERTY COMPANY FOR A PERIOD OF 3 YEARS.**

**NO BRIEFING SESSION TO BE HELD**

**ONE ORIGINAL BID DOCUMENT AND A COPY PLUS AN ELECTRONIC VERSION OF THE SUBMISSION INCLUDING ALL ANNEXURES IN AN ELECTRONIC STORAGE DEVICE CLEARLY MARKED WITH THE BIDDER'S NAME AND CANNOT BE POSTED.**

**ONE ORIGINAL BID DOCUMENT AND A COPY PLUS AN ELECTRONIC VERSION OF THE SUBMISSION INCLUDING ALL ANNEXURES IN AN ELECTRONIC STORAGE DEVICE CLEARLY MARKED WITH THE BIDDER'S NAME MUST BE PLACED IN A SEALED MARKED ENVELOPE AND DEPOSITED IN THE BID BOX SITUATED AT: JPC'S OFFICES SITUATED AT FORUM I, LEVEL 3 (STREET LEVEL), ENTRANCE A, BRAAMPARK OFFICE PARK, 33 HOOFD STREET, BRAAMFONTEIN.**

**BIDDERS SHOULD ENSURE THAT BIDS ARE DELIVERED TIMEOUSLY AT THE CORRECT ADDRESS.**

**INCOMPLETE, UNSIGNED DOCUMENTS/FORMS MAY BE REJECTED. JPC WILL NOT ACCEPT LATE RESPONSES.**

**ALL PAGES MUST BE INITIALLED.**

**ONE ORIGINAL OF THE TENDER DOCUMENT AND A COPY PLUS AN ELECTRONIC VERSION OF THE SUBMISSION INCLUDING ALL ANNEXURES IN AN ELECTRONIC STORAGE DEVICE CLEARLY MARKED WITH THE BIDDER'S NAME MUST BE DELIVERED AND CLEARLY MARKED.**

The bid box is accessible from Monday – Friday at 08H00 – 16h00.

**ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS (NOT TO BE RE-TYPED).**

**THIS BID IS SUBJECT TO JPC'S STANDARD CONDITIONS OF APPOINTMENT (JPC MBD 15) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.**

## **GENERAL TERMS OF REFERENCE PROCEDURES AND CONDITIONS (JPC MBD 3)**

### **1. Purpose**

The purpose of this request is to invite interested service providers to submit proposals to be included in the JPC's Panel of Professional Property Valuers to be utilised on an as and when required basis for JPC for a period of 3 years from the date of appointment onto the panel.

### **2. Conditions of Proposal**

- 2.1 The City of Joburg Property Company (SOC) Ltd (Reg No 2000/017147/07) ("JPC"), hereby invites interested suitable qualified/experienced Bidders to submit proposals for consideration for the appointment for the work described in this POP.
- 2.2 Appointment will be made in accordance with JPC's standard conditions of contract
- 2.3 The appointment into the JPC's panel to supply and deliver material & tools does not guarantee that the service provider will receive actual appointment for the items as required. JPC to run a competitive process within the established panel.

### **3. Submission of Proposals**

- a. The Bidder(s) must submit one original and a copy plus an electronic version of the submission including all annexures in an electronic storage device clearly marked with the bidder's name.
- b. Proposals must be submitted on or before 10:30 (Telkom Time) on the closing date.
- c. Each Proposal must be clearly marked with the title of the bid as per the cover page.
- d. The completed proposal call documents must be deposited in the box made available at the JPC Offices, Forum I, Level 3 (street level), Entrance A, Braampark Office Park, 33 Hoofd Street, Braamfontein.

### **BID DOCUMENTS CANNOT BE POSTED**

**BID DOCUMENTS MUST BE PLACED IN A SEALED MARKED ENVELOPE AND DEPOSITED IN THE BID BOX SITUATED AT: JPC'S OFFICE, FORUM I, LEVEL 3 (STREET LEVEL), ENTRANCE A, BRAAMPARK OFFICE PARK, 33 HOOFD STREET, BRAAMFONTEIN.**

**BIDDERS SHOULD ENSURE THAT BIDS ARE DELIVERED TIMEOUSLY TO THE CORRECT ADDRESS. BID SUBMITTED AFTER THE CLOSING DATE AND CLOSING TIME WILL NOT BE ACCEPTED FOR CONSIDERATION.**

The bid box is accessible from 08:00 – 16:00 hours from Monday - Friday.

### **4. Further Conditions**

- a. The Bidder(s) shall be deemed to have satisfied itself as to all of the conditions, procedures and performance and discharge of the obligations required in terms of this document.
- b. The Bidder(s) shall be deemed to know and understand the content of this document and a submission of a Proposal will indicate the Proposer(s) unconditional acceptance of all

the terms and conditions contained in this document.

- c. The information required in the Proposal must be provided accurately and honestly. Bidder(s), who fail to provide such information to the satisfaction of the JPC, will be disqualified from the proposal call process.
- d. All details provided by the Bidder(s) will be regarded as material representations, on the basis of which the JPC based the evaluation of the proposal. Any misrepresentation will be treated as material and will, result in the disqualification of the specific proposal by JPC and/or termination of the subsequent appointment.
- e. JPC will not be held responsible or liable for any costs whatsoever and /or losses incurred or suffered by the Bidder(s) or any other party or parties for whatsoever reason as a result of the Proposal.
- f. Neither the appointed Bidder(s) nor the resulting contract may be ceded or assigned to a third party unless the Bidder(s) state that he/she/it is acting as agent on behalf of a another person or entity or such cession or assignment is approved by JPC for justifiable reasons.
- g. The evaluation of bids will be completed by the JPC.
- h. JPC reserves the right to seek clarification or further information from Bidders and or to the request the submission of required documents within a specified time, and to appoint professionals to advise on aspects of the proposals submitted.
- i. JPC reserve the right to make an appointment to more than one bidder, in whole or in part.
- j. JPC reserve the right to negotiate a final proposal with any of the Bidder(s).
- k. JPC does not bind itself to accept any proposal submitted.
- l. JPC may at its discretion withdraw the proposal call process at any stage during the process.

## Enquiries

Only email enquiries will be accepted, such enquiries must be directed to:  
[tenders@jhbproperty.co.za](mailto:tenders@jhbproperty.co.za)

POSTAL ADDRESS .....

STREET ADDRESS .....

TELEPHONE NUMBER CODE ..... NUMBER .....

CELLPHONE NUMBER CODE ..... NUMBER .....

FACSIMILE NUMBER CODE ..... NUMBER .....

E-MAIL ADDRESS .....

SIGNATURE OF BIDDER .....

DATE .....

CAPACITY UNDER WHICH THIS BID IS SIGNED .....

## DECLARATION OF INTEREST (MBD 4)

1. No bid will be accepted from persons in the service of the state<sup>1</sup>.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favoritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

No.	Information	Please provide detail	
3.1	Full name of bidder or his or her representative		
3.2	Identity number		
3.3	Position occupied in the company (director, trustee, shareholder <sup>2</sup> )		
3.4	Company registration number		
3.5	Tax reference number		
3.6	VAT registration number		
Note	<i>(The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.)</i>		
3.7	Are you presently in the service of the state?	Yes	No
	If yes, please furnish particulars :		
3.7.1	Name of director		

No.	Information	Please provide detail	
3.7.2	Service of state organization		
3.8	Have you been in the service of the state for the past twelve months?  If yes, please furnish particulars :	Yes	No
3.8.1	Name of director		
3.8.2	Service of state organization		
3.9	Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid?  If yes, please furnish particulars :	Yes	No
3.9.1	Name of person in the service of state		
3.9.2	Relationship		
3.10	Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?  If yes, please furnish particulars :	Yes	No
3.10.1	Name of person in the service of state		
3.10.2	Relationship		
3.11	Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?  If yes, please furnish particulars :	Yes	No
3.11.1	Name of director		
3.11.2	Service of state organization		

No.	Information	Please provide detail	
3.12	Is any spouse, child or parent of the company's director trustees, managers, principle shareholders or stakeholders in service of the state?  If yes, please furnish particulars:	Yes	No
3.12.1	Name of director		
3.12.2	Name of relative		
3.12.3	Relationship		
3.13	Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract?  If yes, please furnish particulars:	Yes	No
3.13.1	Name of director		
3.13.2	Related company		
Note:	<p>SCM Regulations:</p> <p>"In the service of the state" means to be –</p> <ul style="list-style-type: none"> <li>(a) a member of – <ul style="list-style-type: none"> <li>(i) any municipal council;</li> <li>(ii) any provincial legislature; or</li> <li>(iii) the national Assembly or the national Council of provinces;</li> </ul> </li> <li>(b) a member of the board of directors of any municipal entity;</li> <li>(c) an official of any municipality or municipal entity;</li> <li>(d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);</li> <li>(e) a member of the accounting authority of any national or provincial public entity; or</li> <li>(f) an employee of Parliament or a provincial legislature.</li> </ul> <p>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.</p>		





4. Full details of directors / trustees / members / shareholders

Full Name	Identity Number	State Employee Number

5. I, the undersigned certify that the information furnished on this declaration form is correct.

I accept that the state may act against me should this declaration prove to be false.	
<b>NAME OF REPRESENTATIVE</b>	<b>AUTHORIZED SIGNATURE (UNDERSIGNED)</b>
<b>DATE</b>	<b>CAPACITY</b>

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022 (SBD 6.1)

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

- a) The applicable preference point system for this tender is the 90/10 preference point system.
- b) The applicable preference point system for this tender is the 80/20 preference point system.
- c) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

<b>80/20</b>	or	<b>90/10</b>	
$P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$	Or	$P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)$	

Where

- P<sub>s</sub>** = Points scored for price of tender under consideration  
**P<sub>t</sub>** = Price of tender under consideration  
**P<sub>min</sub>** = Price of lowest acceptable tender

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right) \quad \text{or} \quad P_s = 90 \left( 1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

- $P_s$  = Points scored for price of tender under consideration  
 $P_t$  = Price of tender under consideration  
 $P_{max}$  = Price of highest acceptable tender

### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

**(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.**

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)

#### DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

	..... <b>SIGNATURE(S) OF TENDERER(S)</b>
<b>SURNAME AND NAME:</b>	.....
<b>DATE:</b>	.....
<b>ADDRESS:</b>	.....
	.....
	.....
	.....

## **DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS (MBD 6.2)**

This Municipal Bidding Document (MBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

### **1. General Conditions**

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) on the date of advertisement of the bid as indicated in paragraph 3.1 below.

**The SABS approved technical specification number SATS 1286:2011 is accessible on <http://www.thedti.gov.za/industrial development/ip.jsp> at no cost.**

- 1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;
- 2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:**

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

- 3.** Does any portion of the goods or services offered have any imported content?  
(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

- 3.1** If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on [www.resbank.co.za](http://www.resbank.co.za)

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

<b>Currency</b>	<b>Rates of exchange</b>
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

- 4.** Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.



## LOCAL CONTENT DECLARATION (REFER TO ANNEX B OF SATS 1286:2011)

**LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)**

**IN RESPECT OF BID NO. ....**

**ISSUED BY:** (Procurement Authority / Name of Institution):

.....  
NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on [http://www.thedti.gov.za/industrial\\_development/ip.jsp](http://www.thedti.gov.za/industrial_development/ip.jsp). Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, ..... (full names),  
do hereby declare, in my capacity as .....  
of .....(name of bidder  
entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
  - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 3.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R

Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

**If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.**

**The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 3.1 above and the information contained in Declaration D and E.**

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

**SIGNATURE:** \_\_\_\_\_

**WITNESS No. 1** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 2** \_\_\_\_\_

**DATE:** \_\_\_\_\_

## **CONTRACT FORM - PURCHASE OF GOODS/SERVICES MBD 7.1**

**THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.**

### **PART 1 (TO BE FILLED IN BY THE BIDDER)**

1. I hereby undertake to supply all or any of the goods and/or services described in the attached bidding documents to (name of institution)..... in accordance with the requirements and specifications stipulated in bid number..... at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
  - (i) Bidding documents, viz
    - Invitation to bid;
    - Proof of Tax Compliance Status;
    - Pricing schedule(s);
    - Technical Specification(s);
    - Preference claim form for Preferential Procurement in terms of the Preferential Procurement Regulations;
    - Declaration of interest;
    - Declaration of bidder's past SCM practices;
    - Certificate of Independent Bid Determination;
    - Special Conditions of Contract;
  - (ii) General Conditions of Contract; and
  - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.



4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT) .....

CAPACITY .....

SIGNATURE .....

NAME OF FIRM .....

DATE .....

**WITNESSES**

1 .....

2. ....

DATE:.....



## PART 2 (TO BE FILLED IN BY THE PURCHASER) MBD 7.1

1. I.....in my capacity as.....accept your bid under reference number .....dated.....for the supply of goods/services indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating delivery instructions is forthcoming.
3. I undertake to make payment for the goods/services delivered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice accompanied by the delivery note.

ITEM NO.	PRICE (ALL APPLICABLE TAXES INCLUDED)	BRAND	DELIVERY PERIOD	TOTAL PREFERENCE POINTS CLAIMED	POINTS CLAIMED FOR EACH SPECIFIC GOAL

4. I confirm that I am duly authorized to sign this contract.

SIGNED AT .....ON.....

NAME (PRINT) .....

SIGNATURE .....

OFFICIAL STAMP



### WITNESSES

1. ....

2. ....

DATE .....

## BIDDER'S INFORMATION (JPC MBD 7.1)

Name of Bidder			
ID /Passport/ Registration Number			
Nature of bidder (tick one)	Natural Person/ Sole Proprietor		
	School/NGO/Trust		
	Company/ CC/ Partnership		
	Joint Venture (JV)		
Postal Address		Tel	
		Cell	
		Email	
		Fax	
<b>BIDDER BANKING DETAILS</b>			
Name of bidder's Banker			
Contact details of banker			

<b>Please indicate how you became aware of the invitation to submit this Proposal</b>			
The Star		JPC Web site	
Sowetan		E- Tenders	
		JPC notice board	

I, the undersigned certify that the information furnished on this declaration form is correct.

I accept that the state may act against me should this declaration prove to be false.	
<b>NAME OF REPRESENTATIVE</b>	<b>AUTHORIZED SIGNATURE (UNDERSIGNED)</b>

<b>DATE</b>	<b>CAPACITY</b>

#### DECLARATION OF BIDDERS PAST SUPPLY CHAIN MANAGEMENT PRACTICES (MBD 8)

1. This municipal bidding document must form part of all bids invited.
2. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The bid of any bidder may be rejected if that bidder, or any of its directors have:
  - 3.1. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - 3.2. been convicted for fraud or corruption during the past five years;
  - 3.3. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - 3.4. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No. 12 of 2004).
4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this database were informed in writing of this restriction by the accounting officer / authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).  <b>The Database of Restricted Suppliers now resides on the National Treasury's website <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> and can be accessed by clicking on its link at the bottom of the home page</b>	Yes	No
4.1.1	If so, furnish particulars:		

Item	Question	Yes	No
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No. 12 of 2004)? <b>The Register for Tender Defaulters can be accessed on the National Treasury's website <a href="http://www.treasury.gov.za">www.treasury.gov.za</a> by clicking on its link at the bottom of the home page.</b>	Yes	No
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No
4.3.1	If so, furnish particulars:		

I, the undersigned certify that the information furnished on this declaration form is correct.

I accept that the state may act against me should this declaration prove to be false.	
<b>NAME OF REPRESENTATIVE</b>	<b>AUTHORIZED SIGNATURE (UNDERSIGNED)</b>
<b>DATE</b>	<b>CAPACITY</b>



## **CERTIFICATE OF INDEPENDENT BID DETERMINATION (MBD 9)**

1. This municipal bidding document (MBD) must form part of all bids<sup>1</sup> invited.
2. Section 4(1)(b)(iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
3. Municipal Supply Regulation 38(1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - 3.1. take all reasonable steps to prevent such abuse;
  - 3.2. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
  - 3.3. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid rigging.
5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid.

**<sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.**

**<sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.**



## CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

---

(Bid Number and Description)

in response to the invitation for the bid made by:

---

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: \_\_\_\_\_ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no

consultation, communication, agreement or arrangement with any competitor regarding:

- (a) prices;
- (b) geographical area where product or service will be rendered (market allocation)
- (c) methods, factors or formulas used to calculate prices;
- (d) the intention or decision to submit or not to submit, a bid;
- (e) the submission of a bid which does not meet the specifications and conditions of the bid;  
or
- (f) bidding with the intention not to win the bid.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

**<sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.**

.....

Signature

.....

Date

.....

Position

.....

Name of Bidder

## SCOPE OF WORK (JPC MBD 10)

### 1. THE SCOPE OF WORK WILL BE AS FOLLOWS:

#### 1.1 Background

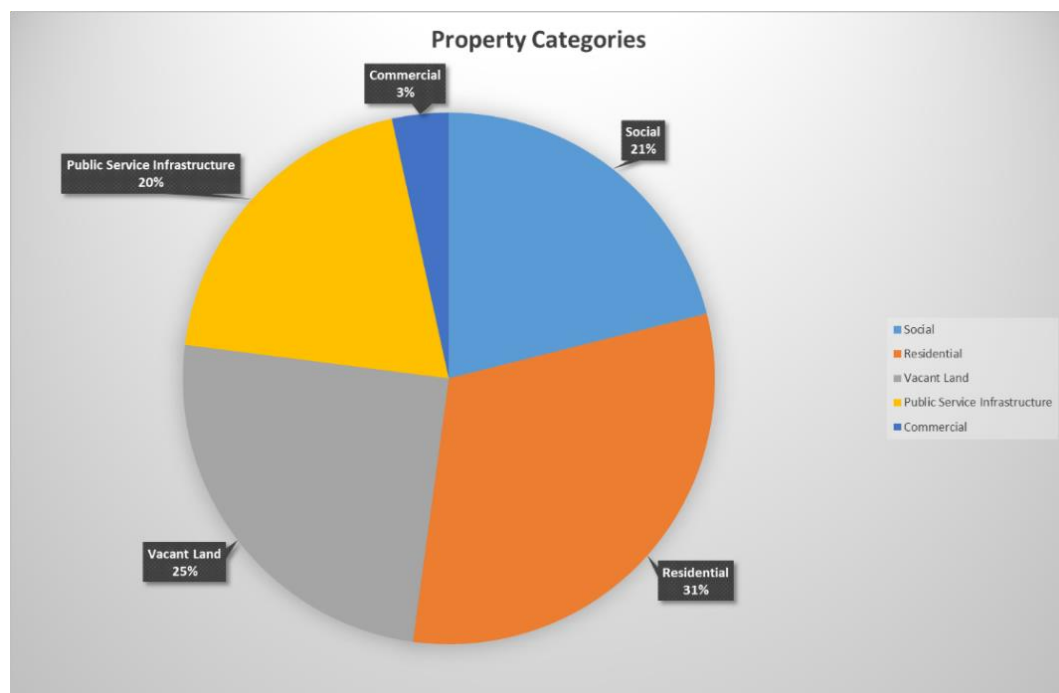
The City of Joburg Property Company (JPC) SOC Ltd regularly requires the services of Professional Property Valuers to deliver valuation and related services for JPC.

The Panel of Professional Property Valuers (POP 05/2019) was established in July 2019 and JPC has been sourcing the required services from this panel. This panel was established for a period of 3 years and it expired on the 30<sup>th</sup> April 2023. A new Panel is therefore required to be established for another three year period to replace the old panel (POP 05/2019).

The objective is to have a readily available pool of Professional Property Valuers, who can be invited to conduct valuations and related services from time to time.

#### 1.2 Overview

The City of Joburg Property Company (JPC) SOC Ltd manages a diverse property portfolio with approximately 28,000 properties as at 30<sup>th</sup> April 2023, currently categorised as follows:



The 28,000 properties will not be valued as a once off project; however the portfolio has been segmented into different priority projects which will require valuation and related services on an ongoing basis.

The service providers will be required to provide a fully comprehensive valuation service:

- a. Market value and rental value (where required),
- b. Informative research both at micro and macro level to substantiate value
- c. Conduct highest and best use analysis for development and investment purposes
- d. Calculations of replacement costs in line with industry construction costs (where applicable)
- e. Calculation of Insurance value.
- f. Valuations relating to specialised properties.

### **1.3 The JPC will:**

- a. Utilise the services of the appointed service providers on an “as-and-when required” basis
- b. Have no obligation to any appointed service provider where such services are not required by JPC
- c. Conduct quality assurance on all valuation documentation provided by service providers to ensure accuracy and compliance in line with best practice

### **1.4 The period of the Panel:**

- a. The term of the panel is three (3) years, JPC will appoint a maximum of 30 highest scoring bidders who score the minimum threshold of 70 points to be included in the panel of Professional Property Valuers on a rotational basis when the services are required.
- b. Prices for valuations are fixed as per the Guideline Professional Fees as published by the South African Council of Property Valuers Profession (SACPVP).

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## **BID SPECIFICATIONS (JPC MBD 11)**

### **Deliverables**

The following must be delivered for each property assigned to the service provider:

#### **Vacant land valuation:**

- a. Analysis and implication of any endorsements on the property
- b. Legislative compliance with Town Planning Schemes
- c. Municipal rating figures
- d. Description of the site and its value forming characteristics
- e. Description of the micro and macro environment
- f. Indicative highest and best use
- g. Detailed, accurate and most recent comparable sales
- h. Motivation of value and adjustment considerations
- i. Market and rental value
- j. Detailed annexures such as (photographs, Aktek report, locality and site identification map, S.G. diagrams, etc.)

#### **2.3 Improved property valuation:**

- a. Analysis and implication of any endorsements on the property
- b. Legislative compliance with Town Planning Schemes
- c. Municipal rating figures
- d. Description of improvements and calculation of gross building and lettable areas
- e. Description of the micro and macro environment
- f. Indicative highest and best use
- g. Detailed research on comparative data such as rentals, capitalisation rates, expenditure and vacancies (with an exception for specialised properties valued using the Depreciated Replacement Cost Method)
- h. Motivation of value and adjustment considerations
- i. Market and rental value
- j. Determination of replacement cost using market related rates as per QS publications
- k. Detailed annexures such as (photographs, Aktek report, locality and site identification map, S.G. diagrams, etc.)

## **2.4 Highest and best use report:**

- a. Analysis and implication of any endorsements on the property
- b. Legislative compliance with Town Planning Schemes
- c. Municipal rating figures
- d. Description of improvements and calculation of gross building and lettable areas
- e. Description of the micro and macro environment
- f. Consideration and analysis of spatial development framework
- g. Application of all highest and best use principles
- h. Determination of current and potential market value as well as applicable rental earnings
- i. Estimate calculation of construction costs
- j. Yield calculation
- k. Recommendations
- l. Detailed annexures such as (photographs, Aktek report, locality and site identification map, S.G. diagrams, etc.)

## **2.5 Investment Analysis:**

- Assessment of property performance
- Recommendations on performance optimisation strategies
- Conduct option analysis

## **2.6 Property Market Research**

- PESTEL analysis (political, economic, social and technological considerations)
- Vacancies on different portfolio segments
- Community needs
- Current and projected trends
- Acquisition and disposal recommendations
- Benchmarking
- Performance coverage of the listed market, gaps
- Economic outlook

## 2.7 Areas of Specialisation for the Service Provider

The successful service provider may be required to provide valuation services for the property types listed below as and when required.

NO	VALUATION CATEGORY	PROPERTY TYPES
1	Specialized properties	Sports facilities
		Churches
		Hostels/Student Village/Student Accommodation
		Taxi Ranks
		Hotels
		Schools
		Filling-Stations
		Government buildings (i.e. police stations/Fire stations)
2	Vacant land	Farms
		Vacant Residential land
		Vacant Commercial land
		Vacant Industrial land
		Roads
		Sanitary lanes
3	Servitudes	Land/ Air servitudes
		Sub stations/ Reservoir
4	Industrial	Factories/Warehouse/Office
5	Commercial	Offices
		Retail
		Development land
6	Residential	Residential Dwellings

## 2. ANNEXURES

Kindly note standard templates that are required for completing JPC valuations as valuations need to be completed in accordance with these templates. This is done to ensure uniformity of valuation reports as well as the highest quality of work submitted.

- 2.1. HIGHEST AND BEST USE TEMPLATE
- 2.2. VACANT LAND TEMPLATE
- 2.3. SPECIALISED PROPERTIES TEMPLATE
- 2.4. COMMERCIAL / INDUSTRIAL TEMPLATE
- 2.5. RENTAL ADVISORY TEMPLATE



## **EVALUATION CRITERIA (JPC MBD 12)**

Bids will be evaluated as follows:

### **1. DISQUALIFICATION CRITERIA BEFORE BID WILL BE EVALUATED FOR TECHNICALITY/FUNCTIONALITY**

- 1.1. Professional registration with the regulatory or legislative body: the principal member of the company shall provide a valid (as at the closing date of this bid) and certified registration certificate as a Professional Valuer or Professional Associated Valuer (without restrictions) with the South African Council of Property Valuers Profession (SACPVP). Failure to submit valid, certified documents will result in the bidder being disqualified.

### **2. COMPLIANCE CRITERIA BEFORE AN AWARD IS MADE TO THE SUCCESSFUL BIDDER**

- 2.1. Valid Tax Compliant Verification PIN number issued by SARS.
- 2.2. Proof of registration of the Bidder as follows:
- a) Natural persons- certified copy of ID document/ passport
  - b) Partnership- copy of Partnership Agreement plus IDs of all partners
  - c) Company- current CM29
  - d) Close Corporation- current copy of CK1 and/or CK2C
  - e) Trust- letter of appointment from the Master of the High Court of SA and deed of trust
  - f) Proof of registration of NPO or NGO (Copy of Provincial Registration Certificate etc.)
  - g) JV/Consortium Agreement plus CIPC and/or ID documents of all JV/Consortium partners
- 2.3. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the individual / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted.
- 2.4. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Entity / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted.
- 2.5. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Director (s) or Member (s) / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted.
- 2.6. If the Bidder is required by law to prepare annual financial statements for auditing, and the value of the bids exceeds R10 million (including VAT), copies of the Bidder's audited annual financial statements for the past 3 (three) years (or since establishment if the bidder was established in the past 3 (three) years) must be submitted as per Regulation 21 Municipal Supply Chain Management Regulations, 2005 or letter from the Auditor or Accountant has to be submitted
- 2.7. If the director does not own any property at least lease agreement or certified affidavit need to be provided

2.8. Signature of the following documents:

- Declaration of interest in MBD 4
- Bidders Information in JPC MBD 7.1
- Declaration of the Bidder's Past Supply Chain Practices in MBD 8; and
- Certificate of Independent Bid Determination in MBD 9.

2.9. Central Supplier Data Base registration.

2.10. In the event the bidder is tendering as a Joint Venture/Consortium, all members of the JV/Consortium must submit all required documentation and a JV / Consortium agreement

2.11. Entity valid BBBEE Certificate which is SANAS accredited or JV/Consortium Consolidated BBBEE Certificate which is SANAS accredited or a valid sworn affidavit.

### 3. EVALUATION CRITERIA FOR TECHNICALITY /FUNCTIONALITY

Bids will be evaluated in order to establish whether they meet the minimum required thresholds for functionality. In this regard, bidders are required to achieve a functional score of not less than 70 points out of 100.

#### STAGE 1: TECHNICALITY/FUNCTIONALITY EVALUATION

As a first stage, bids will be evaluated in order to establish whether they meet the minimum required thresholds for functionality. In this regard Bidders are required to achieve a functional score of not less than 70 points out of 100.

EVALUATION CRITERIA			WEIGHT	DOCUMENTS TO BE ATTACHED
<b>1. DEMONSTRATE CAPABILITY TO DELIVER THE REQUIRED SCOPE OF WORK.</b>  Bidders to provide references letters that confirm the services that the Service Providers have rendered. The letter must specify the value, nature and types of property valuation services rendered. The reference letters must outline the types of properties that they have valued as listed in MBD 13.			<b>25</b>	Bidder to complete the table in MBD 13.  Bidder to attach reference letters to support the experience listed in MBD 13.  The reference letters must be in the Clients' letter head, signed and they must specify value, nature and the types of valuations/services that you have rendered for the Client.  <b>NB! Bidder to submit a letter/letters that demonstrate the number of fields of speciality which will qualify them the points as per the table herein.</b>  <b>NB! Only one point per field will be applicable per submission. If more than one field of speciality is submitted, then only one will be considered in a letter/s</b>  <b>NB! Failure to complete/tick MBD 13 will result in the Bidder being scored a zero.</b>  <b>NB! Failure to submit reference letter/s as stated above will result</b>
<b>NO</b>	<b>VALUATION CATEGORY</b>	<b>PROPERTY TYPE</b>		
<b>1</b>	<b>Specialized properties</b>	Sports facilities <b>(1 point)</b>		
		Churches <b>(1 point)</b>		
		Hostels/Student Village/Student Accommodation <b>(1 point)</b>		
		Taxi Ranks <b>(3 points)</b>		
		Hotels <b>(1 point)</b>		
		Schools <b>(1 point)</b>		
		Filling-Stations <b>(3 points)</b>		
		Government buildings (i.e. police stations/Fire stations) <b>(1 point)</b>		
<b>2</b>	<b>Vacant land</b>	Farms <b>(1 point)</b>		
		Vacant Residential land <b>(1 point)</b>		
		Vacant Commercial land <b>(1 point)</b>		
		Vacant Industrial land <b>(1 point)</b>		
		Roads <b>(1 point)</b>		
		Sanitary lanes/ <b>(1)</b>		
<b>3</b>	<b>Servitudes</b>	Land/ Air servitudes/ Sub-stations/Reservoir <b>(1)</b>		
<b>4</b>	<b>Industrial</b>	Factories/Warehouse/Office <b>(1 point)</b>		
<b>5</b>	<b>Commercial</b>	Offices <b>(1 point)</b>		
		Retail <b>(1 point)</b>		
		Development land <b>(2 points)</b>		
<b>6</b>	<b>Residential</b>	Residential Dwellings <b>(1 point)</b>		
<ul style="list-style-type: none"> <li>A point or more will be allocated for each property type that is ticked as demonstrated in the above table and will be verified on the reference letter/s.</li> </ul> Bidder to provide reference letter/s from contactable references with written testimonials of the value and nature and type property				

valuation services rendered (refer to annexure – JPC MBD 11 and MBD 13).		<b>in the bidder being scored a zero.</b>
<p><b>2. RELEVANT EXPERIENCE OF THE BIDDING ENTITY IN RENDERING VALUATIONS (JPC MBD 13)</b></p> <p><b>2.1. Years' of experience in rendering valuation services (10 points)</b></p> <ul style="list-style-type: none"> <li>• 10 years' experience and above – 10 points</li> <li>• 5 years and less than 10 years' experience – 5 points</li> <li>• Less than 5 years' experience – 0 points</li> </ul> <p><b>2.2. Years' of experience in valuing commercial, industrial, residential, retail, office buildings, development land, hostels, student villages, blocks of flats (10 points)</b></p> <ul style="list-style-type: none"> <li>• 3 and more years of experience – 10 points (2 points for each category)</li> <li>• Less than 3 years' experience – 0 points</li> </ul> <p><b>2.3. Years' of experience in valuing vacant land (residential, commercial, industrial land), specialised properties, servitudes, sanitary lanes, taxi ranks, roads, farms, reservoirs, sports and recreation facilities, churches, public infrastructure, parks and social amenities (10 points)</b></p> <ul style="list-style-type: none"> <li>• 3 and more years of experience – 10 points (2 points for each category)</li> <li>• Less than 3 years' experience – 0 points</li> </ul>	<b>30</b>	<p>Bidder to complete the table in MBD 13</p> <p>Bidder to submit a letter from previous Clients confirming the Bidding Entity's number of years of experience in performing valuations and the number of years in existence.</p> <p>This letter must also state the types of properties /categories of valuations that were done. This letter must be on the Clients' letterhead and it must be signed by the Client.</p> <p>Bidder to submit Company registration document of the Bidding Entity.</p> <p><b>Failure to submit these documents (signed letter on Clients' letterhead and company registration documents) will result in the bidder being scored a zero.</b></p> <p>Bidder to attach reference letters from Clients to support the experience of the bidding entity as listed in MBD 13. These reference letters must be in the Clients' company letterheads, must be signed and they must specify the types/categories of valuations/services that were rendered and the date the services were rendered.</p> <p><b>NB! Failure to submit reference letters as</b></p>

		<b>stated above will result in the bidder being scored a zero.</b>
<p><b>3. CAPABILITY AND EXPERIENCE OF KEY PERSONNEL INCLUDING THE PRINCIPAL MEMBER WILL BE SCORED.</b></p> <p><b>CURRICULUM VITAE (CV's) OF NOMINATED KEY PERSONNEL MUST BE ATTACHED SUBSTANTIATING, CAPABILITY, QUALIFICATION, EXPERIENCE AND SUITABILITY. (30 POINTS)</b></p> <p><b>3.1. <u>Years of combined experience of the Key Personnel in valuations (20 Points):</u></b></p> <ul style="list-style-type: none"> <li>• 15 years and above – <b>20 points</b></li> <li>• 10 years to less than 15 years – <b>15 points</b></li> <li>• 5 years to less than 10 years – <b>10 points</b></li> </ul> <p><b>3.2. <u>Experience as an Expert Witness in Courts (10 Points):</u></b></p> <p>Any one nominated key personnel who has experience in being an expert witness in courts for valuation matters <b>or</b> has experience in valuing specialised properties i.e. hotels, heritage properties, health facilities, golf course, schools, reservoirs, substations, roads etc. – <b>10 points</b></p> <ul style="list-style-type: none"> <li>• Testified in Court in 5 different valuation matters – 10 points</li> <li>• Testified in Court in 4 different valuation matters – 8 points</li> <li>• Testified in Court in 3 different valuation matters – 6 points</li> <li>• Testified in Court in 2 different valuation matters – 4 points</li> <li>• Testified in Court in 1 different valuation matters – 2 points</li> <li>• Never testified in Court – 0 points</li> </ul>	<b>30</b>	<p>Bidder to attach Curriculum Vitae CV's of the Key Personnel not exceeding 5 key personnel.</p> <p>Bidder to attach proof of court proceedings where A Key Personnel was an expert witness in Courts on valuation matters</p> <p>Bidder to attach a Curriculum Vitae (CV's) of the Key Personnel (Professional Property Valuers) with contactable references. The CV's must indicate/specify the property types/categories of valuations/services (work done) and the period (start date and end date) that you have worked for the entities specified in the CV's (start date and end date).</p> <p><b>NB! Failure to provide CV's will the above specified information will result in the bidder being scored a zero.</b></p>
<p><b>4. SKILLS TRANSFER AND MENTORSHIP OF CANDIDATE VALUERS (MAXIMUM OF 2 CANDIDATE TO BE SCORED)</b></p> <p>The bidder is required to submit a mentorship and skills transfer plan indicating how the Candidate Valuers will be mentored/assisted in achieving their professional accreditation:</p> <ul style="list-style-type: none"> <li>• Letter of Mentorship from SACPVP- <b>5 points</b> (2 and half points per Candidate Valuer</li> <li>• Qualification of Valuer - <b>5 points</b> (2 and half points per Candidate Valuer</li> <li>• Registration of Candidate Valuer - <b>5 points</b> (2 and half point per</li> </ul>	<b>15</b>	<p>Bidder to attach the following:</p> <p>Bidder to attach a written confirmation letter from SACPVP confirming the registration of the Candidate Valuers. This letter must also specify and confirm the name of the Mentor (Key Personnel) for the Candidate Valuers and it</p>

Candidate Valuer)		<p>must be in SACPVP's letterhead and signed.</p> <p>Bidder to attach certified copies of qualifications of the Candidate Valuers, and</p> <p>Bidder to attach certified copies of the Interns' registration with the SACPVP.</p> <p><b>NB! All three of these required documents for each Candidate Valuer must be submitted and certified. Failure to submit all three certified documents will result in the bidder being scored a zero.</b></p>
<b>TOTAL</b>	<b>100</b>	

Bidder must achieve a minimum threshold score of **70 points** on functionality to be selected to be included in the panel to be utilized on an as and when required basis from the date of appointment. Only the highest scoring top 30 Bidders who score the minimum threshold of 70 points will be included in the panel.

### ***Utilization of the panel***

- I. Services will be sourced on an as and when required basis from the service provider on the panel through Activation Letters. Prices for valuations are fixed as per the Guideline Professional Fees as published by the South African Council of Property Valuers Profession (SACPVP).

## STATEMENT OF BIDDERS EXPERIENCE (JPC MBD 13)

NAME OF BIDDER: .....  
 BID NO.: .....

- Kindly indicate the types of valuation services that the Bidding Entity would render for JPC (MDB 13).

NO	VALUATION CATEGORY	PROPERTY TYPE	BIDDERS TO TICK THE SERVICES THAT THEY CAN RENDER TO JPC
1	Specialized properties	Sports facilities	
		Churches	
		Hostels/Student Village/Student Accommodation	
		Taxi Ranks	
		Hotels	
		Schools	
		Filling-Stations	
2	Vacant land	Government buildings (i.e. police stations/Fire stations)	
		Farms	
		Vacant Residential land	
		Vacant Commercial land	
		Vacant Industrial land	
		Roads	
3	Servitudes	Sanitary lanes	
		Land/ Air servitudes	
4	Industrial	Sub stations/ Reservoir	
		Factories/Warehouse/Office	
5	Commercial	Offices	
		Retail	
		Development land	
6	Residential	Residential Dwellings	

**NB! Failure to complete/tick MBD 13 will result in the Bidder being scored a zero.**

2. Kindly complete the Value of relevant work previously completed by the bidder is as follows (MDB 13):

NO.	RELEVANT PROJECT/	VALUATION WORK COMPLETED	PROJECT OWNER/COMPANY NAME	CONTACT DETAILS OF REFERENCE
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
	<b>TOTAL</b>			



3. Kindly complete the details of the Key Personnel (including the Principal Member) that will be rendering valuation and related services to JPC (MDB 13):

***NB! Please attach CV's, certified copies of Registration certificates and certified qualifications of Key Personnel including the Principal Member.***

NO.	NAME OF KEY PERSONNEL (Kindly specify the Principal Member)	YEAR OF EXPERIENCE	PROFESSIONAL REGISTRATION WITHOUT RESTRICTION? YES OR NO	QUALIFICATION? DEGREE OR DIPLOMA
1.				
2.				
3.				
4.				
5.				

4. Kindly complete the details of the Interns that will be rendering valuation and related services to JPC as part of the skills transfer (MDB 13):

***NB! Please attach CV's, certified copies of Registration certificates and certified qualifications of Candidate Valuers.***

NO.	NAMES OF INTERNS	YEAR OF EXPERIENCE	PROFESSIONAL REGISTRATION WITHOUT RESTRICTION? YES OR NO	QUALIFICATION? DEGREE OR DIPLOMA
1.				
2.				

## STANDARD CONDITIONS OF SUBMISSION (JPC MBD 14)

The following conditions apply to all bids submitted:

- All bids must be submitted in compliance with the Bid Specification specified in JPC MBD 11

## SUBMISSION OF PROPOSALS

- Bidder(s) are invited to submit their Proposals by completing the returnable Municipal Bidding Documents (MBDs) and JPCs' MBDs contained in this document.
- In this regard:
  - No other form of proposal will be accepted. The MBDs must not be construed as an offer.
  - The Bidder(s) must submit one original and a copy plus an electronic version of the submission including all annexures in an electronic storage device clearly marked with the bidder's name.
  - All Proposal documentation received shall be deemed JPC property and shall not be returned or thus requested back by any Bidder.
- Proposals must be sealed, clearly marked with POP name and number, and addressed to The Chief Executive Officer, City of Joburg Property Company (SOC) Ltd
- Bidder's return address must be clearly indicated at the back of the envelope.
- The fully completed document with annexures must be submitted on the date of closing specified on the front cover, and be deposited in the tender box which will be made available at **Forum I, Level 3 (street level), Entrance A** of:  
Braampark,  
33 Hoofd Street,  
Braamfontein
- **PROPOSALS WHICH ARE NOT SUBMITTED IN A PROPERLY SEALED AND MARKED ENVELOPE AND DEPOSITED IN THE BOX BEFORE THE CLOSING DATE, WILL NOT BE OPENED.**
- **PROPOSALS WHICH ARE NOT SUBMITTED IN THE CORRECT FORMAT WITH ANNEXURES ATTACHED, DULY COMPLETED, INITIALLED AND SIGNED, WILL NOT BE CONSIDERED.**
- The information required in the MBDs must be provided accurately and honestly. All details provided by the Bidder(s) will be regarded as material representations, which the JPC base the evaluation of the Proposal on. Any misrepresentation will be treated as material and will result in the disqualification of the Proposal by the JPC. Bidders, who fail to provide such information to the satisfaction of the JPC, will be disqualified.

## **OPENING OF PROPOSALS, POP 04/2023FY/PF**

- Proposals will be opened immediately after the closing time on the closing date at the offices of JPC at the mentioned address. The POP number, and the name of each Bidder(s) will be announced and recorded in a register.
- Bidder's return address must be clearly stipulated or indicated on the back of the envelope.

## **EVALUATION OF PROPOSALS**

- JPC reserves the right to seek clarification or further information from Bidder(s) and to appoint professionals to advise and verify information on aspects of the Proposals submitted in a manner that the JPC or its agent deems appropriate.
- The preferred Bidder(s) may be required to make presentations to the JPC.
- The Bidder(s) shall be deemed to know and understand the content of the Proposal Call document and a submission of the MBDs will indicate the Bidder(s) unconditional acceptance of all the terms and conditions contained in the Proposal Call document.
- The Bidder(s) shall be deemed to have satisfied itself as to all of the conditions, procedures and performance and discharge of the obligations required in terms of the Proposal Call documents.
- The Proposal(s) will be evaluated by the JPC. JPC may accept any Proposal in whole or in part and is not bound to accept any Proposal
- Proposals will be evaluated using the evaluation criteria stated in JPC MBD 12.
- The Proposal(s) will be adjudicated by the JPC's Bid Adjudication Committee and awarded in terms of the JPC's Supply Chain Management Policy for Goods and Services.
- The JPC will not be held responsible or liable for any costs whatsoever and /or losses incurred or suffered by the Bidder(s) or any other party or parties for whatsoever reason as a result of the Proposal.
- Any Proposal in the name of a partnership or joint venture or consortium will, on acceptance, be deemed as joint and several agreements with all parties.
- All proposals shall remain valid for a period of **120 days** after the closing date, provided that bidders may extend the validity of the proposal on request of JPC.

## **RESOLUTIONS OF DISPUTES**

- Persons or bidders who are aggrieved by decisions or actions taken in the implementation of Supply Chain Management system or in the awarding of the bid, must within 20 (twenty) days of the awarding of the bid, lodge a written complaint containing the details of the dispute arising to the Chief Executive Officer of JPC at the following address or telefax number:

Forum I, Level 3 (street level), Entrance A, Braampark, 33 Hoofd Street, Braamfontein

Fax: (010) 219 9400

- The written complaint must contain the following information:
  - The bid reference number;
  - The section of the Policy, Regulations or Act that has been violated;
  - The details of the violation;
  - The City Department or Municipal Owned Entity involved;
  - Relief sought.
- The Chief Executive Officer may appoint an independent person, from outside or within the City or JPC, to investigate and propose a dispute resolution mechanism to address the complaint. The person so appointed will be someone who was not involved in the transaction in question.

## **PROHIBITIONS**

- JPC will not, subject to such amendments to the Act and Regulations and any exemptions as the Minister may promulgate from time to time, award contracts to Bidder(s) who are owned directly or indirectly by the following categories of persons:-
  - defined as an employee or public servant in the service of the state working for Local, Provincial and National Government; or
  - defined as an employee in the service of a government owned entity including the municipal entities;
  - if the employee mentioned above is actively or inactively a director, manager or principal shareholder of the service provider concerned (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
  - is a member of the board of directors of a municipal entity within its area of jurisdiction (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
  - who is an advisor or consultant contracted to the JPC for the purposes of assisting the JPC with defining of requirements, drafting of specifications or evaluation of the Proposals.
- JPC will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving as councillors for any municipality.
- JPC will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving in National Assembly, Provincial Legislatures and National Council of Provinces.



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- Failure by the above mentioned persons to comply with the above shall lead to cancellation of the contract.

### **CONSIDERATION OF PROPOSALS FROM CLOSE FAMILY MEMBERS OF PERSONS IN THE SERVICE OF THE STATE**

- The JPC does not encourage awarding of contracts to close family members of employees in decision-making positions.
- The bidder must declare and state whether a spouse, child or parent of the bidder or of a director, manager or shareholder is in the service of the City of Johannesburg Municipality, the City of Joburg Property Company, or has been in the service of the state in the previous twelve months.

### **GENERAL ENQUIRIES**

Only email enquiries will be accepted, such enquiries must be directed to [tenders@jhbproperty.co.za](mailto:tenders@jhbproperty.co.za)

## JPC STANDARD CONDITIONS OF APPOINTMENT (JPC MBD 15)

1. **Appointment in Force and Authorised Signatories:** This appointment is considered to have come into force immediately after all the necessary signatures have been appended.
2. **Independent Contractor:** The Service Provider is appointed as an independent contractor and no contract of agency and/or employment is created. Save as may be expressly authorised by JPC from time to time in writing, the Service Provider shall not hold itself out to be the agent of JPC and/or commit JPC to any contract or obligation of whatever nature.
3. **Alterations:** Should circumstances arise which call for modifications of the appointment, these may be made by mutual consent given in writing. Proposals in this respect from one party shall be given due consideration by the other party.
4. **Assignment:** The Service Provider shall not without the prior written consent of JPC, cede or assign any of the benefits and obligations under this appointment.
5. **Sub-Contracts:** Any sub-contracts or modifications or termination thereof relating to the performance of the services by the Service Provider shall be made only with the prior written consent of JPC.
6. **Compliance with Laws, By-laws and Ordinance:** The Service Provider shall comply strictly with every applicable law, by-law and ordinance including every regulation, code of conduct or other directive to which the Service Provider may be subject in its professional capacity. In this regard, the Service Provider's particular attention is drawn to the requirements of the Occupational Health and Safety Act (OHSA) and its regulations as well as to the Financial Intelligence Centre Act (FICA).
7. **Insurance:** If applicable, the Service Provider shall at its own cost and expense maintain professional indemnity insurance and public liability insurance with an insurer approved of by JPC in an amount and for duration as specified in the letter of appointment to which these general conditions of appointment relate.
8. **Postponement and Termination:** JPC may give written notice to the Service Provider at any time of its intention to abandon the services, in whole or in part, or to terminate this appointment. The effective termination date of this appointment shall not be less than fourteen (14) days after receipt of such notice, or such other shorter or longer periods as may be agreed between the parties. Upon receipt of such notice, the Service Provider shall take immediate steps to bring the services to a close and to reduce expenditure to a minimum.

Upon termination of the appointment the Service Provider shall deliver to JPC the originals of all documents in the possession of the Service Provider relating to and/or in connection with the appointment in both hard copy and (insofar applicable) electronic format.

9. **Force Majeure:** The Service Provider shall promptly notify JPC, in writing, of any situation or event arising from circumstances beyond its control and which he could not reasonably foresee, which makes it impossible for the Service Provider to carry out in whole or in part, his obligations under this appointment. Upon the occurrence of such a situation or event, the services shall be deemed to be postponed for a period of time equal to the delay caused by the Force Majeure and a reasonable period not exceeding two weeks.

- 10. Claims for Default:** Any claims for damages arising out of default and termination, shall be agreed between JPC and the Service Provider, or failing agreement, shall be referred to dispute resolution in accordance with clause 20.
- 11. Rights and Liabilities of Parties:** *Termination of this appointment for whatever reason shall not prejudice or affect the accrued rights or claims and liabilities of either party to this appointment.*
- 12. Confidentiality:** The Service Provider shall maintain all information relating to the appointment in the strictest confidence.
- 13. Indemnity:** The Service Provider indemnifies JPC and holds JPC harmless against any loss or damage that may be suffered by JPC (including and without limiting the generality of the foregoing any claim that may be brought or threatened against JPC by any third party) arising from or by reason of the failure by the Service Provider to comply with its obligation in terms hereof.
- 14. Skill, Care and Diligence:** The Service Provider shall exercise all reasonable skill, care and diligence in the performance of the services under the appointment and shall carry out all his responsibilities in accordance with recognised professional standards. If any documentation prepared or submitted by the Service Provider to JPC is approved by JPC such approval shall not limit the professional liability of the Service Provider in respect thereof. The Service Provider shall remain professionally liable in respect of such documentation notwithstanding the approval thereof by JPC.
- 15. Faithful Advisor:** The Service Provider shall, in all professional matters, act as a faithful advisor to JPC and, in so far as his duties are discretionary, act fairly as between JPC and third parties.
- 16. Indirect Payments:** The remuneration of the Service Provider charged to JPC, shall constitute his only remuneration in connection with the appointment and neither he nor his personnel shall accept any trade commission, discount, allowance or indirect payment or other consideration with or in relation to the appointment or to the discharge of his obligations thereunder.
- 17. Royalties:** The Service Provider shall not have the benefit, whether directly or indirectly, of any royalty on or of any gratuity or commission in respect of any patented article or process used on or for the purposes of the appointment, unless it is agreed to by JPC in writing that he may.
- 18. Ownership of Equipment, Materials, Supplies and Facilities:** Equipment, materials, supplies and facilities furnished to the Service Provider by JPC or purchased by the Service Provider with funds wholly supplied or reimbursed by JPC shall be the property of JPC and shall be so marked. Upon completion or termination of the services under this appointment, the Service Provider shall furnish to JPC, inventories of the equipment and materials referred to above as it then remains and dispose of same as directed by JPC.
- 19. Copyright:** All copyright in and to all documents, plans, designs and other material of whatever nature prepared or produced by the Service Provider in the course and scope of its appointment shall be and remain vested in JPC for which purpose the Service Provider cedes to JPC all such copyright.



- 20. Dispute Resolution:** Any dispute arising between the Parties in respect of this appointment shall in the first instance be referred in writing to the senior executives of the Parties by either Party for resolution. The senior executives of the Parties shall meet within five (5) business days after receiving the aforesaid written referral and shall use their best endeavours to resolve the dispute within the time foregoing. If the senior executives fails to meet within five (5) business days after a dispute has been referred to them or fail to resolve the dispute within the time in paragraph (a) above, then either Party shall be entitled to immediately institute legal proceedings from a competent court. Notwithstanding anything to the contrary contained in this paragraph 20, any party shall be entitled to approach a competent court for an appropriate relief.
- 21. Sequestration or Liquidation of Service Provider:** In the event of an order being made for the sequestration of the Service Provider's estate, whether provisional or final, or in the event of an application being made for such order, or in the event of the Service Provider making application for the surrender of his estate, or if he shall enter into, make or execute any deed of assignment or other composition or arrangement with, or assignment for the benefit of his creditors, or purport to do so, or if the Service Provider, being a company, shall pass a resolution, or if the Court shall make an order for the liquidation of such company, the Council shall have the right, summarily and without recourse to law, to determine the contract without payment of any compensation to the Service Provider, and without prejudice to the right of the Council to sue the Service Provider for any damages sustained by it in consequence of one or other of the aforementioned events.



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## REGISTRATION DOCUMENTS (JPC MBD 16)

### ***THE FOLLOWING DOCUMENTS MUST BE ATTACHED HEREAFTER (AS MBD) AS PROOF OF REGISTRATION:***

- *Natural persons, Sole proprietors and JVs of these – copy of ID document/passport*
- *Schools – copy of Provincial School registration certificate*
- *NPC – copy of Provincial registration certificate*
- *Society Club/ Association – copy of Constitution / founding document*
- *Partnership -copy of partnership agreement plus IDs of all partners*
- *Closed Corporation - Copy of CK1 and/or CK2 and/or COR 20.1*
- *Company – current CM29 and/or COR 20.1,*
- *Trust – letter of appointment from the Master of the High Court of SA and deed of trust*
- *Joint Venture/Consortium – JV/Consortium agreement plus ID documents/ company Registration document of all members of JV/Consortium*



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## **BIDDER'S COMPANY PROFILE (JPC MBD 17)**



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## **POWER OF ATTORNEY OR COMPANY RESOLUTION (JPC MBD 18)**



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**PROOF OF UP TO DATE MUNICIPAL ACCOUNT / AFFIDAVIT / PROOF OF ARRANGEMENTS  
TO SETTLE ARREARS (JPC MBD 19)**



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## **JOINT VENTURE / CONSORTIUM AGREEMENT (JPC MBD 20)**

## **CONSENT AND ACKNOWLEDGMENTS IN TERMS OF THE PROTECTION OF PERSONAL INFORMATION ACT 2013 (POPI) (JPC MBD 21)**

This section sets out how personal information will be collected, used and protected by the City of Joburg Property Company SOC Ltd (hereinafter referred to as “JPC”), as required by the Protection of Personal Information Act.

The use of the words “the individual” for the purposes of this document shall be a reference to any person, with reference to the bidder and its directors/shareholders/personnel, communicating with JPC and/or concluding any agreement, registration or application, with the inclusion of each of those individuals referred to or included in terms of such agreement, registration or application.

### **1. What is personal information?**

The personal information that JPC may require relates to names and surnames, birth dates, identity numbers, passport numbers, demographic information, education information, occupation information, health information, addresses, memberships, and personal and work email and contact details.

### **2. What is the purpose of the collection, use and disclosure (the processing) of personal information?**

JPC is legally obligated to collect, use and disclose personal information for the purposes of:

- reporting initiatives to the City of Johannesburg Metropolitan Municipality;
- reporting all contracts awarded to National Treasury;
- obtaining information related to Tax Compliance information from SARS;
- verifying information on the National Treasury database of defaulters;
- evaluating and processing applications for registration on the database;
- compiling statistics and other reports;
- providing personalised communication in respect of the tender/quotation submitted;
- complying with the law; and/or
- for a purpose that is ancillary to the above.
- for the evaluation and adjudication of Quotations, Request for Proposals and Panel of service providers
- posting all awards for Request for Proposals and Panel on the JPC website

Personal information will not be processed for a purpose other than what is identified (the purpose) above without obtaining consent beforehand.

### **3. How will JPC process personal information?**

JPC will only collect personal information for the purpose as stated above. Information will be collected in the following manner:

- directly from the individual

- through the documents submitted with the tender/quotation;
- from service providers who provided services or goods to JPC;
- from JPC's own records relating to previous supply of services or goods; and/or
- from a relevant public or equivalent entity.

#### **4. To whom will personal information be disclosed?**

The personal information may be disclosed to other relevant public or other entities on whose behalf we act as intermediaries, other third parties referred to above in relation to the purpose or who are sources of personal information, service providers such as professional bodies who operate across the borders of this country (transborder flow of information), where personal information must be sent in order to provide the information and/or services and/or benefits requested or applied for.

In the event of another party/ies acquiring all of or a portion of JPC's mandate or functions, personal information will be disclosed to that party but they will equally be obliged as we are, to protect personal information in terms of this policy and the law.

In respect of Request for Proposals and Panel to the Bid Evaluation and Adjudication Committee members

#### **5. Consent and Permission to process personal information:**

I hereby agree with the policy and provide authorisation to JPC to process the personal information provided for the purpose stated:

- I understand that withholding of or failure to disclose personal information will result in JPC being unable to perform its functions and/or any services or benefits I may require from JPC.
- Where I shared personal information of individuals other than myself with JPC I hereby provide consent on their behalf to the collection, use and disclosure of their personal information in terms of this personal information policy and I warrant that I am authorised to give this consent on their behalf.
- To this end, I indemnify and hold JPC not responsible and harmless in respect of any claims by any other person on whose behalf I have consented, against JPC should they claim that I was not so authorised.
- I understand that in terms of POPIA and other laws of the country, there are instances where my express consent is not necessary in order to permit the processing of personal information, which may be related to police investigations, litigation or when personal information is publicly available.
- I will not hold JPC responsible for any improper or unauthorised use of personal information that is beyond its reasonable control.

## 6. Rights regarding the processing of personal information:

- The individual may withdraw consent to the processing of personal information at any time, and should they wish to do so, must provide JPC with reasonable notice to this effect. Please note that withdrawal of consent is still subject to the terms and conditions of any contract that is in place. Should the withdrawal of consent result in the interference of legal obligations, then such withdrawal will only be effective if JPC agrees to same in writing. JPC specifically draws to the attention that the withdrawal of consent may result in it being unable to provide the requested information and/or services and/or financial or other benefits.
- In order to withdraw consent, please contact the JPC Information Officer/SCM
- Individuals are encouraged to ensure that where personal information has changed in any respect to notify JPC so that our records may be updated. JPC will largely rely on the individual to ensure that personal information is correct and accurate.
- The individual has the right to access their personal information that JPC may have in its possession and are entitled to request the identity of which third parties have received and/or processed personal information for the purpose. Please note however, that any request in this regard may be declined if:
  - the information comes under legal privilege in the course of litigation,
  - the disclosure of personal information in the form that it is processed may result in the disclosure of confidential or proprietary information,
  - giving access may cause a third party to refuse to provide similar information to JPC,
  - the information was collected in furtherance of an investigation or legal dispute, instituted or being contemplated,
  - the information as it is disclosed may result in the disclosure of another person's information,
  - the information contains an opinion about another person and that person has not consented, and/or
  - the disclosure is prohibited by law.

## 7. Queries relating to breach of personal information:

Please submit queries relating to the breach of personal information to the JPC's information officer and SCM in writing as soon as the breach is discovered.

Signature:	Date:
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