



RFP 03/2024FY/JPC: REQUEST FOR PROPOSALS FOR THE APPOINTMENT OF A DEVELOPMENT FACILITATOR FOR LAND PACKAGING AND RELOCATION STRATEGY FOR THE ALTERNATIVE SITES IDENTIFIED FOR THE RELOCATION OF JOHANNESBURG ROADS AGENCY AND PIKITUP DEPOTS SITUATED AT PATERSON PARK

Please note: Do not remove the front page of this document. Keep in order as downloaded.

**City of Joburg Property Company (SOC) Ltd
Department of Finance: Supply Chain Management Unit**

RFP 03/2024FY/JPC

Note: Tender document can be downloaded from E-tenders and the JPC website at no cost. www.jhbproperty.co.za and www.etenders.gov.za

Important Notice

No submission(s) transmitted by fax or other electronic means will be accepted

Closing date of submission: 20 August 2023 at 10h30 (Telkom time)– at Braamfontein, 33 Hoofd Street, Braampark Forum 1, A-Block, 3rd Floor (entrance level) - no bid received after the closing date and time will be accepted or considered.

Opening of submissions: 10h30 (Telkom Time) – All proposals are to be submitted at the JPC offices, on or before the closing date and time. The Opening Register will be uploaded on the JPC website

No briefing session: All technical enquiries to be emailed to tenders@jhbproperty.co.za from 19 July 2023 until close of business 15 August 2023 before 08h00am and JPC to ensure that all enquiries have been responded to by no later than 18 August 2023 by 09h00am.

Document availability : 17 July 2023

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NAME OF BIDDER:

DOCUMENTS TO BE SUBMITTED: ONE (01) ORIGINAL HARD COPY, ONE (01) COPY PLUS SCANNED VERSION OF THE SUBMISSION INCLUDING ALL ANNEXURES/RETURNABLES IN A USB CLEARLY MARKED IN BIDDER'S NAME

Submissions under sealed cover must be addressed to the City of Joburg Property Company (SOC) Ltd endorsed with bid number and description, and placed in the tender box no later than the date and time indicated above. City of Joburg Property Company (SOC) Ltd does not take any responsibility for any bids deposited into an incorrect box.

THIS DOCUMENT CONSISTS OF 71 PAGES, IT IS THE RESPONSIBILITY OF THE TENDERER/BIDDER TO SEE THAT ALL PAGES ARE INCLUDED IN THE DOCUMENT

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1. INTRODUCTION

1.1. The City of Johannesburg

- a) In 2000, Johannesburg was restructured to become a single metropolitan authority and elections were held for an executive mayor and unified local government.
- b) Since then, the City has enjoyed a financial turnaround, with the creation of a credible and stable operating environment. This stability, strong centralised co-ordination and oversight has allowed the City to play a crucial role in building the economy, and implementing policies and structures to support economic growth and poverty alleviation.
- c) All urban development in Joburg is guided by the Growth and Development Strategy.

The City of Joburg Property Company (JPC)

- a) The City of Joburg Property Company SOC Ltd (JPC), established in 2000, is a dynamic company mandated to manage and develop the City of Johannesburg's (CoJ) property assets for the purpose of maximising both social and commercial opportunities for the Council.
- b) Dedicated to finding solutions to the developmental challenges facing the City of Johannesburg, the JPC utilises council-owned land assets to leverage private sector investment in public infrastructure. The JPC, on behalf of the CoJ, provides Property Asset Management, Property Management (Commercial), Property Management (Social), as well as Facilities Management and Maintenance Services; and its relevant subsidiary services.
- c) Therefore, the JPC prides itself as the arm responsible for maximising the social, economic and financial value of the CoJ's total property portfolio and enhancing its efficient use of property to drive investment, economic growth and job creation. The JPC aims to achieve its objectives by focusing on the following imperatives:
 - Realising value (social, financial and economic) for the CoJ;
 - Supporting economic development and aligning the CoJ property portfolio with CoJ priorities;
 - Increasing the effectiveness of economically viable municipalities and social use of properties; and
 - Management of risk and return with respect to the property portfolio and property transactions for the CoJ.



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INVITATION TO BID (MBD1)

**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE CITY OF JOBURG PROPERTY COMPANY SOC LTD					
BID NUMBER:	RFP 03/2024FY/JPC	CLOSING DATE:	20 August 2023	CLOSING TIME:	10:30 (Telkom Time)
DESCRIPTION	REQUEST FOR PROPOSALS FOR THE APPOINTMENT OF A DEVELOPMENT FACILITATOR FOR LAND PACKAGING AND RELOCATION STRATEGY FOR THE ALTERNATIVE SITES IDENTIFIED FOR THE RELOCATION OF JOHANNESBURG ROADS AGENCY AND PIKITUP DEPOTS SITUATED AT PATERSON PARK				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7.1).					

BID RESPONSE DOCUMENTS MUST BE DEPOSITED IN THE BID BOX SITUATED AT 33 HOOFD STREET, FORUM 1, BLOCK A, 3RD FLOOR, ENTRANCE LEVEL, BRAAM PARK, BRAAMFONTEIN, JOHANNESBURG. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS – (NOT TO BE RE-TYPED OR AMENDED)

SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS		TCS PIN:		OR	CSD No: <input type="text"/>



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ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3]
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE	R
SIGNATURE OF BIDDER	DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED			
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT	Supply Chain Management	CONTACT PERSON	
CONTACT PERSON	Supply Chain Management	TELEPHONE NUMBER	
TELEPHONE NUMBER	010 219 9000	FACSIMILE NUMBER	
FACSIMILE NUMBER	010 219 9400	E-MAIL ADDRESS	
E-MAIL ADDRESS	tenders@jhbproperty.co.za		

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. **ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR ONLINE**
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?
☐ YES ☐ NO
- 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐
YES ☐ NO
- 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?
☐ YES ☐ NO
- 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?
☐ YES ☐ NO
- 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?
☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.



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**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:.....

DATE:.....

TENDER ADVERT FOR BID: RFP 03/2024FY/JPC (JPC MBD 2)

CITY OF JOBURG PROPERTY COMPANY (SOC) LTD (REG. NO 2000/017147/07) ("JPC"), HEREBY INVITES INTERESTED PARTIES TO SUBMIT PROPOSALS FOR THE APPOINTMENT OF A DEVELOPMENT FACILITATOR FOR LAND PACKAGING AND RELOCATION STRATEGY FOR THE ALTERNATIVE SITES IDENTIFIED FOR THE RELOCATION OF JOHANNESBURG ROADS AGENCY AND PIKITUP DEPOTS SITUATED AT PATERSON PARK

Bid Number	RFP 03/2024FY/JPC
Bid Description	REQUEST FOR PROPOSALS FOR THE APPOINTMENT OF A DEVELOPMENT FACILITATOR FOR LAND PACKAGING AND RELOCATION STRATEGY FOR THE ALTERNATIVE SITES IDENTIFIED FOR THE RELOCATION OF JOHANNESBURG ROADS AGENCY AND PIKITUP DEPOTS SITUATED AT PATERSON PARK
Briefing Session	No briefing session will be held, All technical enquiries to be emailed to tenders@jhbproperty.co.za from 19 July 2023 until close of business 15 August 2023 before 08h00am and JPC to ensure that all enquiries have been responded to by no later than 18 August 2023 by 09h00am.
Document Availability Date	17 July 2023
Document Cost	The tender document can be downloaded from E-tenders and JPC website at no cost, via www.etenders.gov.za or www.jhbproperty.co.za
Closing Date	20 August 2023
Disqualifying Criteria	<ul style="list-style-type: none"> The Bidder is to submit valid indemnity insurance cover (which cover is effective from not later than the closing date of this bid) issued by the reputable insurer of an amount of not less than R3 million in respect of a claim without limit to the number of claims.
Compliance Requirements before an award is made to the successful Bidder	<ul style="list-style-type: none"> Valid Tax Compliant Verification PIN number issued by South African Revenue Services (SARS). Proof of registration of the Bidder as follows: <ul style="list-style-type: none"> Natural persons - certified copy of ID document/ passport Partnership - copy of Partnership Agreement plus IDs of all partners Company - current CM29/COR 20.1 Close Corporation - current copy of CK1 and/or CK2C and/or COR 20.1 Trust- letter of appointment from the Master of the High Court of SA and deed of trust JV/Consortium- JV/Consortium Agreement plus CIPC and/or ID documents of all JV/Consortium partners Entity valid B-BBEE Certificate issued by agency accredited by SANAS /Valid Sworn affidavit or valid B-BBEE certificate JV/Consortium issued by agency accredited by SANAS or Consolidated B-BBEE Certificate from CIPC. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the individual / Proof that acknowledgments or

	<p>arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement.</p> <ul style="list-style-type: none"> Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Entity / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted / valid lease agreement. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Director (s) or Member (s) / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted / valid lease agreement. If the director does not own any property at least lease agreement or certified affidavit need to be provided. In the event the bidder is tendering as a Joint Venture/Consortium, all members of the JV/Consortium must submit all required documentation, a JV / Consortium agreement, and a consolidated B-BBEE certificate issued by an agency accredited by SANAS. Recent/Latest Central Supplier Database (CSD) registration. Company resolution for bid signing powers The following documents must be duly completed and signed <ul style="list-style-type: none"> Declaration of interest in MBD 4, Declaration of the Bidder's Past Supply Chain Practices in MBD 8, Certificate of Independent Bid Determination in MBD 9, and Bidders Information in JPC MBD 7.1 If the entity or any of its directors are listed on the National Treasury register of defaulters, the bid will be rejected.
Evaluation Criteria	<p>Functionality, Price and Specific Goals using the 80/20 preference point system 80 for price and 20 for Specific Goals</p> $Ps = 80 \left(1 - \frac{Pt - Pmin}{Pmin} \right)$
Address	City of Joburg Property Company SOC Ltd, 3 rd Floor, Forum I, A-Block reception level, 33 Hoofd Street, Braam Park Office Park, Braamfontein
Enquiries	tenders@jhbproperty.co.za

Please note the following conditions of submission:

- No late proposals will be considered.
- City of Joburg Property Company (SOC) Ltd reserves the right not to accept any proposals/accept part of the proposals, or to withdraw the call for proposals.



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Helen Botes
Chief Executive Officer
City of Joburg Property Company SOC Ltd
3rd Floor, Forum I Building, Braam Park
Office Park, 33 Hoofd Street,
Braamfontein Johannesburg
www.jhbproperty.co.za

Contact Details
Supply Chain
Management
Department
Tel: (010) 219-9000



BRIEFING SESSION: NO BRIEFING SESSION WILL BE HELD, ALL TECHNICAL ENQUIRIES TO BE EMAILED TO TENDERS@JHBPROPERTY.CO.ZA FROM 19 JULY 2023 UNTIL CLOSE OF BUSINESS 15 AUGUST 2023 BEFORE 08H00AM AND JPC TO ENSURE THAT ALL ENQUIRIES HAVE BEEN RESPONDED TO BY NO LATER THAN 18 AUGUST 2023 BY 09H00AM.



BID DOCUMENTS CANNOT BE POSTED.

BID DOCUMENTS TO BE SUBMITTED: 1 ORIGINAL HARD COPY, 1 COPY PLUS SCANNED VERSION OF THE SUBMISSION INCLUDING ALL ANNEXURES/RETURNABLES IN A USB CLEARLY MARKED IN BIDDER'S NAME AND DEPOSITED IN THE BID BOX SITUATED AT: **JPC'S OFFICES, SITUATED AT 33 HOOFD STREET, FORUM 1, BLOCK A, 3RD FLOOR, ENTRANCE LEVEL, BRAAM PARK, BRAAMFONTEIN, JOHANNESBURG.**

BIDDERS SHOULD ENSURE THAT BIDS ARE DELIVERED TIMEOUSLY AT THE CORRECT ADDRESS.

INCOMPLETE, UNSIGNED DOCUMENTS/FORMS MAY BE REJECTED. JPC WILL NOT ACCEPT LATE RESPONSES.

ALL PAGES MUST BE INITIALLED.

ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS (NOT TO BE REPRODUCED OR AMENDED, ANY ADDITIONAL INFORMATION MUST BE SUBMITTED AS A SEPARATE ANNEXURE TO THIS DOCUMENT)

THE BID BOX IS ACCESSIBLE FROM MONDAY – FRIDAY AT 08H00 – 16H00.

GENERAL TERMS OF REFERENCE PROCEDURES AND CONDITIONS (JPC MBD3)

1. Purpose

The purpose of this request is to invite bidders to submit proposals for the appointment of a development facilitator for land packaging and relocation strategy for the alternative sites identified for the relocation of Johannesburg Roads Agency and Pikitup depots situated at Paterson Park.

2. Conditions of Proposal

- 2.1 The City of Joburg Property Company (SOC) Ltd (Reg No 2000/017147/07) ("JPC"), hereby invites interested suitable qualified/experienced Bidders to submit proposals for consideration for the appointment for the work described in this RFP.
- 2.2 All submissions from interested bidders will be vetted through a compliance process to determine that all the required information is provided and correct.
- 2.3 Bidders, herein consent JPC to any investigations, JPC might deem necessary to validate in the RFP submitted
- 2.4 Appointment will be made in accordance with JPC's standard conditions of contract.
- 2.5 Neither JPC nor the Service provider has control over the timelines as they depend on processes, the possible bottlenecks have a negative effect on the timelines. The project will be effective from the date of the agreement to the completion of the project.
- 2.6 Bidder must submit a valid professional indemnity insurance of the bidding entity.

3. Submission of Proposals

- a. The Bidder(s) must submit (1) original hard copy, one (1) copy plus scanned version of the submission including all annexures/returnables in a USB clearly marked in bidder's name.
- b. Proposals must be submitted on or before 10:30 (Telkom Time) on the closing date.
- c. Each Proposal must be clearly marked with the title of the bid as per the cover page.
- d. The completed proposal call documents must be deposited in the box made available at the JPC Offices, Reception area at the entrance of A-Block, Forum I Building, Braampark Office Park, 33 Hoofd Street, Braamfontein.

4. Further Conditions

- a. The Bidder(s) shall be deemed to have satisfied itself as to all of the conditions, procedures and performance and discharge of the obligations required in terms of this document.
- b. The Bidder(s) shall be deemed to know and understand the content of this document and a submission of a Proposal will indicate the Proposer(s) unconditional acceptance of all the terms and conditions contained in this document.
- c. JPC will not be held responsible or liable for any costs whatsoever and /or losses incurred or suffered by the Bidder(s) or any other party or parties for whatsoever reason as a result of the Proposal.



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- d. Neither the appointed Bidder(s) nor the resulting contract may be ceded or assigned to a third party unless the Bidder(s) state that he/she/it is acting as agent on behalf of a another person or entity or such cession or assignment is approved by JPC for justifiable reasons.
- e. The evaluation of bids will be completed by the JPC.
- f. JPC reserves the right to seek clarification or further information from Bidders and or to the request the submission of required documents within a specified time, and to appoint professionals to advise on aspects of the proposals submitted.
- g. JPC reserve the right to negotiate a final proposal with any of the Bidder(s).
- h. JPC does not bind itself to accept any proposal submitted.
- i. JPC may at its discretion withdraw the proposal call process at any stage during the process.

Enquiries

Only email enquiries will be accepted, such enquiries must be directed to:
tenders@jhbproperty.co.za

POSTAL ADDRESS
STREET ADDRESS
TELEPHONE NUMBER CODE NUMBER
CELLPHONE NUMBER CODE NUMBER
FACSIMILE NUMBER CODE NUMBER

E-MAIL ADDRESS
SIGNATURE OF BIDDER
DATE
CAPACITY UNDER WHICH THIS BID IS SIGNED

DECLARATION OF INTEREST (MBD 4)

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favoritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorized representative declare their position in relation to the evaluating/adjudicating authority.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

No.	Information	Please provide detail	
3.1	Full name of bidder or his or her representative		
3.2	Identity number		
3.3	Position occupied in the company (director, trustee, shareholder ²)		
3.4	Company registration number		
3.5	Tax reference number		
3.6	VAT registration number		
Note	<i>(The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.)</i>		
3.7	Are you presently in the service of the state?	Yes	No
	If yes, please furnish particulars :		
3.7.1	Name of director		

No.	Information	Please provide detail	
3.7.2	Service of state organization		
3.8	Have you been in the service of the state for the past twelve months? If yes, please furnish particulars :	Yes	No
3.8.1	Name of director		
3.8.2	Service of state organization		
3.9	Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? If yes, please furnish particulars :	Yes	No
3.9.1	Name of person in the service of state		
3.9.2	Relationship		
3.10	Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? If yes, please furnish particulars :	Yes	No
3.10.1	Name of person in the service of state		
3.10.2	Relationship		
3.11	<i>Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?</i> If yes, please furnish particulars :	Yes	No
3.11.1	Name of director		
3.11.2	Service of state organization		

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No.	Information	Please provide detail	
3.12	Is any spouse, child or parent of the company's director trustees, managers, principle shareholders or stakeholders in service of the state? If yes, please furnish particulars:	Yes	No
3.12.1	Name of director		
3.12.2	Name of relative		
3.12.3	Relationship		
3.13	Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract? If yes, please furnish particulars:	Yes	No
3.13.1	Name of director		
3.13.2	Related company		
Note:	<p>SCM Regulations:</p> <p>"In the service of the state" means to be –</p> <ul style="list-style-type: none"> (a) a member of – <ul style="list-style-type: none"> (i) any municipal council; (ii) any provincial legislature; or (iii) the national Assembly or the national Council of provinces; (b) a member of the board of directors of any municipal entity; (c) an official of any municipality or municipal entity; (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999); (e) a member of the accounting authority of any national or provincial public entity; or (f) an employee of Parliament or a provincial legislature. <p>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.</p>		



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4. Full details of directors / trustees / members / shareholders

Full Name	Identity Number	State Employee Number

5. I, the undersigned certify that the information furnished on this declaration form is correct.

NAME OF REPRESENTATIVE	AUTHORIZED SIGNATURE (UNDERSIGNED)
DATE	CAPACITY

FEE PROPOSAL (JPC MBD 5)

NAME OF BIDDER:

BID NO.:

FEE PROPOSAL FOR PROFFSSIONALS.	TOTAL FEE FOR THE ENTIRE PROJECT
Land Surveyor	R
Town planner and Conveyancer	R
Civil and Structural Engineer	R
Geotechnical Engineer	R
Architect	R
Space Planners	R
Electrical Engineer	R
Quantity Surveyor	R
Development Facilitator	R
Heritage Specialist	R
Environmentalist	R
Traffic Engineer	R
Stakeholder Engagement Consultant	R
SUB-TOTAL	R
VAT	R
TOTAL	R

NB : Omission of any of the above will result in bid not being considered



RFP 03/2024FY/JPC: REQUEST FOR PROPOSALS FOR THE APPOINTMENT OF A DEVELOPMENT FACILITATOR FOR LAND PACKAGING AND RELOCATION STRATEGY FOR THE ALTERNATIVE SITES IDENTIFIED FOR THE RELOCATION OF JOHANNESBURG ROADS AGENCY AND PIKITUP DEPOTS SITUATED AT PATERSON PARK

OFFER TO BE VALID FOR 120 DAYS FROM THE CLOSING DATE OF BID.

1. The information provided in this section will be used to calculate the remuneration due for any appointments and will be used in the evaluation of bids.

Any enquiries regarding bidding procedures may be directed to:

**CITY OF JOBURG PROPERTY COMPANY SOC LTD:
SUPPLY CHAIN MANAGEMENT UNIT
tenders@jhbproperty.co.za**

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022 (MBD 6.1)

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- The 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
TOTAL POINTS FOR PRICE AND SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations,

competitive tendering process or any other method envisaged in legislation;

- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration

P_t = Price of tender under consideration

P_{min} = Price of lowest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
 - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

- (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system, then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Business owned by 51% or more – Black People	8	
Business owned by 51% or more – Women	4	
Business owned by 51% or more – Youth	4	
SMMEs (An EME or QSE)	4	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One-person business/sole propriety
 - ☐ Close corporation
 - ☐ Public Company
 - ☐ Personal Liability Company
 - ☐ (Pty) Limited
 - ☐ Non-Profit Company
 - ☐ State Owned Company
- [TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

.....

.....

.....

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS (MBD 6.2)

This Municipal Bidding Document (MBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) on the date of advertisement of the bid as indicated in paragraph 3.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;

2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

<u>Description of services, works or goods</u>	<u>Stipulated minimum threshold</u>
_____	_____ %
_____	_____ %
_____	_____ %

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.resbank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO.

ISSUED BY: (Procurement Authority / Name of Institution):
.....

NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on http://www.thedti.gov.za/industrial_development/ip.jsp. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
do hereby declare, in my capacity as
of(name of bidder entity), the following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 3.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

(d)

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above. The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 3.1 above and the information contained in Declaration D and E.

- (e) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (f) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: _____

WITNESS No. 1 _____

DATE: _____

WITNESS No. 2 _____

DATE: _____

BIDDER'S INFORMATION (JPC MBD 7)

Name of Bidder			
ID /Passport/ Registration Number			
Nature of bidder (tick one)	Natural Person/ Sole Proprietor		
	School/NGO/Trust		
	Company/ CC/ Partnership		
	Joint Venture (JV)		
Postal Address		Tel	
		Cell	
		Email	
		Fax	

BIDDER BANKING DETAILS

Name of bidder's Banker	
Contact details of banker	

Please indicate how you became aware of the invitation to submit this Proposal

The Star		COJ Web site	
Sowetan		E- Tenders	
JPC Website			

I, the undersigned certify that the information furnished on this declaration form is correct.

I accept that the state may act against me should this declaration prove to be false.

NAME OF REPRESENTATIVE	AUTHORIZED SIGNATURE (UNDERSIGNED)
DATE	CAPACITY

CONTRACT FORM - PURCHASE OF GOODS/SERVICES MBD 7.1

THIS FORM MUST BE FILLED IN DUPLICATE BY BOTH THE SUCCESSFUL BIDDER (PART 1) AND THE PURCHASER (PART 2). BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SUCCESSFUL BIDDER AND THE PURCHASER WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

PART 1 (TO BE FILLED IN BY THE BIDDER)

1. I hereby undertake to supply all or any of the goods and/or services described in the attached bidding documents to (name of institution)..... in accordance with the requirements and specifications stipulated in bid number..... at the price/s quoted. My offer/s remain binding upon me and open for acceptance by the purchaser during the validity period indicated and calculated from the closing time of bid.
2. The following documents shall be deemed to form and be read and construed as part of this agreement:
 - (i) Bidding documents, viz
 - Invitation to bid;
 - Proof of Tax Compliance Status;
 - Pricing schedule(s);
 - Technical Specification(s);
 - Preference claim form for Preferential Procurement in terms of the Preferential Procurement Regulations;
 - Declaration of interest;
 - Declaration of bidder's past SCM practices;
 - Certificate of Independent Bid Determination;
 - Special Conditions of Contract;
 - (ii) General Conditions of Contract; and
 - (iii) Other (specify)
3. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.



RPF 00/2023FY/JPC- REQUEST FOR PROPOSALS FOR THE APPOINTMENT OF A DEVELOPMENT FACILITATOR FOR LAND PACKAGING AND RELOCATION STRATEGY FOR THE ALTERNATIVE SITES IDENTIFIED FOR THE RELOCATION OF JOHANNESBURG ROADS AGENCY AND PIKITUP DEPOTS SITUATED AT PATERSON PARK

4. I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfillment of this contract.
5. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.
6. I confirm that I am duly authorised to sign this contract.

NAME (PRINT)

CAPACITY

SIGNATURE

NAME OF FIRM

DATE

WITNESSES

1

2.

DATE:.....



RPF 00/2023FY/JPC- REQUEST FOR PROPOSALS FOR THE APPOINTMENT OF A DEVELOPMENT FACILITATOR FOR LAND PACKAGING AND RELOCATION STRATEGY FOR THE ALTERNATIVE SITES IDENTIFIED FOR THE RELOCATION OF JOHANNESBURG ROADS AGENCY AND PIKITUP DEPOTS SITUATED AT PATERSON PARK

PART 2 (TO BE FILLED IN BY THE PURCHASER) MBD 7.1

1. I.....in my capacity as.....accept your bid under reference numberdated.....for the supply of goods/services indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating delivery instructions is forthcoming.
3. I undertake to make payment for the goods/services delivered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice accompanied by the delivery note.

ITEM NO.	PRICE (ALL APPLICABLE TAXES INCLUDED)	BRAND	DELIVERY PERIOD	TOTAL PREFERENCE POINTS CLAIMED	POINTS CLAIMED FOR EACH SPECIFIC GOAL

4. I confirm that I am duly authorized to sign this contract.

SIGNED ATON.....

NAME (PRINT)

SIGNATURE

OFFICIAL STAMP



WITNESSES

1.

2.

DATE

DECLARATION OF BIDDERS PAST SUPPLY CHAIN MANAGEMENT PRACTICES (MBD 8)

1. This municipal bidding document must form part of all bids invited.
2. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - 3.1. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - 3.2. been convicted for fraud or corruption during the past five years;
 - 3.3. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - 3.4. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No. 12 of 2004).
4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this database were informed in writing of this restriction by the accounting officer / authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied). The Database of Restricted Suppliers now resides on the National Treasury's website www.treasury.gov.za and can be accessed by clicking on its link at the bottom of the home page	Yes	No
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No. 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website www.treasury.gov.za by clicking on its link at the bottom of the home page.	Yes	No

Item	Question	Yes	No
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No
4.3.1	If so, furnish particulars:		

I, the undersigned certify that the information furnished on this declaration form is correct.

I accept that the state may act against me should this declaration prove to be false.	
NAME OF REPRESENTATIVE	AUTHORIZED SIGNATURE (UNDERSIGNED)
DATE	CAPACITY

CERTIFICATE OF INDEPENDENT BID DETERMINATION (MBD 9)

1. This municipal bidding document (MBD) must form part of all bids¹ invited.
2. Section 4(1)(b)(iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a per se prohibition meaning that it cannot be justified under any grounds.
3. Municipal Supply Regulation 38(1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - 3.1. take all reasonable steps to prevent such abuse;
 - 3.2. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - 3.3. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid rigging.
5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;

- (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....

Signature

.....

Date

.....

Position

.....

Name of Bidder

SCOPE OF WORK (JPC MBD 10)

The details on the nature of the services are in the bid specifications. This is a request for proposals for the appointment of a development facilitator for the land packaging of an alternative site identified for the relocation of the Johannesburg roads agency and Pikitup depots situated at Paterson Park.

Background

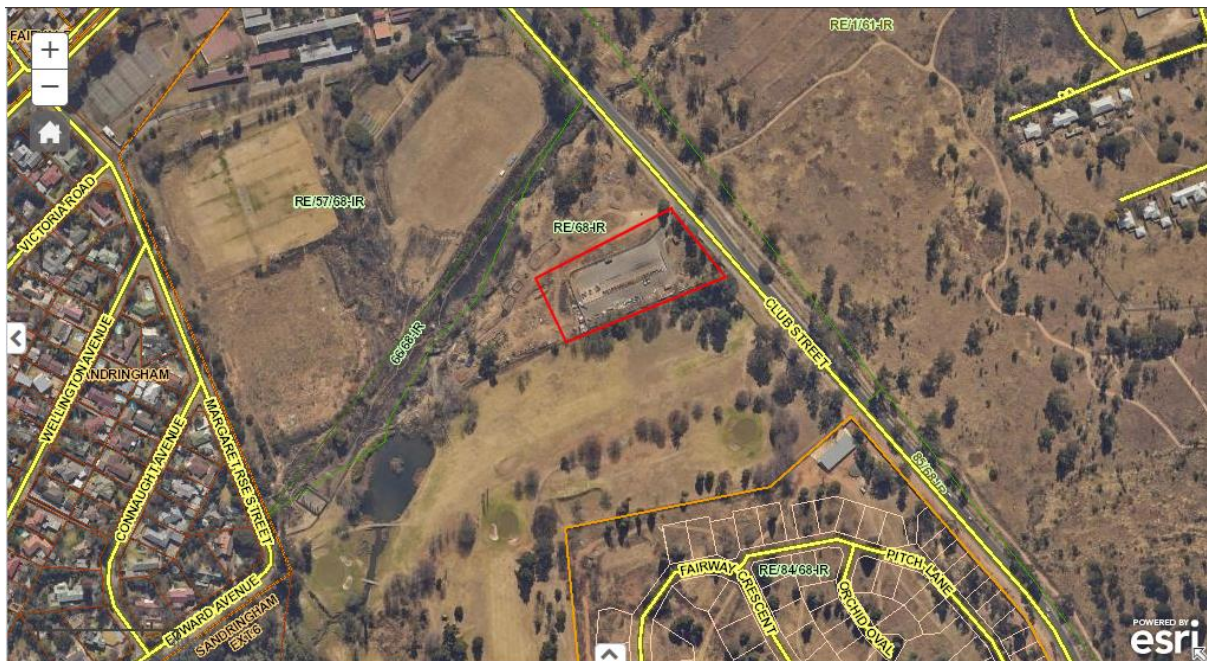
Paterson Park precinct has been earmarked for the development of high-density mixed-income residential development in support of the Louis Botha Corridor.

Several erven north of the Paterson Park area (currently occupied by both Johannesburg Roads Agency and Pikitup depot functions) needs to be relocated to alternative sites to make land available for the above-mentioned mixed-income residential development. These old depots comprise of Erven 409, 110, and 111 Norwood (Pikitup depot) in the former and Erven 6, 7, 8 and 9, Orchards (JRA depot).

Site 1: Proposed JRA alternative site located on Erven 300 – 435 Marlboro, Tenth and Eleventh Street.



Site 2: Proposed Pikitup alternative site located on a Portion of the Remaining Extent of Farm Bedford 68 IR. Access to the property is along Club Street.



In terms of the Paterson Park Urban Design Framework approved by the Council, the depots (including JRA and Pikitup) located within the Paterson Park Precinct need to be relocated to alternative sites to make land available for mixed income residential development. Numerous consultations were held with the various depots,

- Johannesburg Roads Agency “JRA”, where JPC and JRA agreed that the existing Zandfontein depot is an ideal site, which needs to be upgraded to accommodate the Norwood operations.
- Pikitup; JPC and Pikitup had discussion and Pikitup agreed that they would be willing to move to the Sandringham depot however there is no existing space to operate therefore the sites needs to be upgraded to accommodate Pikitup operations.

JPC now requires the services of a development facilitator for the formulation of the relocation strategy that will include a property plan, designs, and the proposed construction of the new design (which will be integrated into the existing Zandfontein depot and Sandringham depot)

Scope of Works

The relocation strategy must include the following:

1. JRA Depot

- High-level (various investigations/ studies) property plan which indicates the potential yields and land preparation works required for the site to accommodate the JRA Norwood depot, which means the preferred bidder will be responsible for the appointment of all sub-consultants required for the execution of the works
- Space audit on the existing Zandfontein depot
- Intensive Stakeholder engagement
- Design to indicate the seamless accommodation and integration of the JRA Norwood depot into the existing Zandfontein depot to the satisfaction of JRA.
- The construction of the new design (which includes existing Zandfontein and Norwood staff and operations)

The relocation strategy must include the following:

2. PIKITUP Depot

- High-level (various investigations/ studies) property plan which indicates the potential yields and land preparation works required for the site to accommodate the PIKITUP depot, which means the preferred bidder will be responsible for the appointment of all sub-consultants required for the execution of the works
- Space audit on the existing Sandringham depot
- Intensive Stakeholder engagement
- Design to indicate the seamless accommodation and integration of the PIKITUP depot into the existing Sandringham depot to the satisfaction of PIKITUP.

The construction of the new design (which includes existing Sandringham and Norwood staff and operations)

BID SPECIFICATIONS (JPC MBD 11)

In the formulation of a relocation strategy, the following skills and expertise are being sought:

Expertise needed

In order to complete this analysis, the input of a number of physical environment professionals may be required. These include:

NO	PROFESSIONAL	SCOPE OF WORK	KEY DELIVERABLES
1	Land Surveyor	<p>Completes a physical survey of the site and completes a scaled base map showing the boundaries of the site, contours (which are needed at a 0.5m contour interval), and all physical features including buildings and significant vegetation.</p> <p>The land surveyor will also identify and map all registered servitudes across the site.</p> <p>In addition to registered servitudes there may be “unprotected” council services on site. Council cannot register servitudes to protect its services on its own land. The Council Departments and MOEs will identify any such services in their comments. These “unprotected “ services must be mapped and included on the base plan</p> <p>The land surveyor should also include the mapping produced by other professionals (e.g. 1:100 year floodline) in his “base plan” to provide a single comprehensive plan.</p>	An accurate base plan which clearly maps all site conditions including but not limited to 0.5m contour intervals and geotechnical zones
2	Geotechnical Engineer	<p>Will analyse the soil conditions on site. These conditions will affect the type of buildings, which can be built on site and the type of foundations, which will be required.</p> <p>In some instances, the geotechnical conditions may mean that some parts of the sites cannot be developed (if they are located on sinkhole forming dolomite for example).</p> <p>The report will also identify any underground rock formations, which may be close to the surface (shallow).</p>	Geotechnical study report indicating the boring location maps, description of sampling methods, description of site and surface conditions, Drilling, sampling and laboratory testing description, field vane study, Laboratory test results, graphical borne profiles, sieve analysis, bearing capacity analysis, slope stability analysis, foundation stability analysis, settlement analysis including tables and graphs, geotechnical zone, construction recommendations,

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NO	PROFESSIONAL	SCOPE OF WORK	KEY DELIVERABLES
		<p>Rock is hard to excavate and shallow rock will increase the cost of excavations (for services for example).</p> <p>The geotechnical engineer will produce a map of geotechnical zones, which must be included on the base plan.</p>	<p>calculations completed for all elements of sampling, testing and analysis, list of all collected material with potential cultural significance, discussion of results</p>
3	Environmental Specialist	<p>Will assess environmental conditions on site. This is undertaken by way of a “fatal flaw” analysis. This analysis aims to identify any ecologically sensitive areas where no development can take place.</p> <p>The fatal flaw analysis may include the compilation of specialist reports by professionals highly skilled in particular ecological areas. These include:</p> <ul style="list-style-type: none"> - Wetland analysis and delineation. If there is any watercourse on or adjoining the site the wetland will need to be assess and mapped. A wetland is a highly sensitive ecological zone. No development can take place within the wetland or within a 30m buffer around the wetland. - Flora and Fauna Assessment. This report identifies all plants and animal habitats on site. These are analysed in terms of their rarity and conservation status. Certain flora and fauna species have been identified as “Red data Species”. If any of these species are found on site no development may take place in their habitat area. - Air quality assessment. In certain areas there may be air quality issues (for example around a sewage treatment works or a mining quarry). In certain areas poor air quality may present a health risk. The air quality 	<p>Preparation and submission of Environmental scoping report outlining the records of all environmentally sensitive areas including any fatal flaws, in order to make recommendations regarding the project and further studies required to be undertaken within the EIA phase of the proposed project</p>

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NO	PROFESSIONAL	SCOPE OF WORK	KEY DELIVERABLES
		<p>specialist will analyse, calculate and map air quality zones which will preclude development</p> <p>Any ecologically sensitive areas will be mapped and must be included on the “base plan”.</p>	
4	Town Planner and Conveyancer	<p>The legal investigation examines the existing and potential maximum land use rights for this site.</p> <p>Reference is made particularly to the zoning rights conferred to properties in terms of the appropriate town planning schemes and CoJ Planning: City Transformation policies.</p>	Detailed legal investigation report showing current zoning and proposed optimal zoning to be applied for in stage 2. How the proposed zoning aligns with the relevant town planning scheme, RSDF, and CoJ City Transformation policies. The letter of support for the proposed zoning to be obtained from CoJ City Transformation.
5.	Architect	When all the above studies becomes available a conceptual development proposal to be compiled to give clear indication on how the environment will be protected through conservation areas and linkages, which portions of land can be developed with what land uses and how the proposed development will be integrated within the existing JRA depot and surrounding townships and main roads	<ul style="list-style-type: none"> • Concept design • Development guidelines and identification projects • Contextual plan on how the proposed development will integrate the Norwood depot with the existing JRA and surrounding townships and main roads
6.	Space Planner	Perform needs assessment for determining space characteristics. Develop a space optimization and utilization recommendations and solutions. Analyze the current Norwood Depots and existing Zandfontein and Sandringham depot and make recommendations on how the two can be integrated seamlessly	
7.	Civil, Structural and Electrical Engineering	Detailed outline services scheme report	<p>Detailed outline services scheme report indicating the following:</p> <ul style="list-style-type: none"> • Capacity of services available now • Which portion of the proposed development can be developed now using the existing services • A structural survey to include a

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NO	PROFESSIONAL	SCOPE OF WORK	KEY DELIVERABLES
			<p>thorough inspection of the internal and external areas of the property including full descriptions of any visible defects within the property in its entirety as well as any hidden problems. It should also outline any suggested repair work and offer advice on any potentially dangerous risks</p> <ul style="list-style-type: none"> • Required capacity for the proposed development • The costs to upgrade/ increase the capacity to accommodate the proposed development <p>NB: Information needed when doing the feasibility</p>
8.	Traffic Engineer	A study which analyses the effects that the proposed development's traffic will have on the transportation network in the community	<p>A detailed traffic impact analysis which should answer the following questions:</p> <ul style="list-style-type: none"> • The existing traffic conditions, future conditions without the development and future conditions with the development • Can the existing and planned transportation system accommodate the additional traffic to be generated by the proposed development • Are roadway systems improvements needed beyond those already programmed or included in the local transportation plan • Have all assumptions used in the technical analysis been clearly identified • Do calculated levels of services seem reasonable? • What needs to be done in the immediate vicinity of the site to

NO	PROFESSIONAL	SCOPE OF WORK	KEY DELIVERABLES
			<p>meet the access needs of the development</p> <ul style="list-style-type: none"> • Has adequate parking been provided to meet the demand?
9.	Quantity Surveyor	Costing Study	<ul style="list-style-type: none"> • Proposed Development: This section describes the proposed development and its development yields. • Proposed Improvements to be effected before RFP. • Costs of project preparation (and funding sources). • Bill of quantities for the Planned/proposed design and construction.
10.	Development Facilitator	<p>A detailed report on the formulation of the relocation strategy that includes but not limited to a property plan informed by the outcome from entire appointed professional team, designs, and the proposed construction of the new design.</p> <p>To work, manage and communicate regularly with the professional team to ensure that all job obligations are fulfilled on schedule. Keeping project documentation, reports and plans and reporting progress to JPC on a regular basis.</p> <p>Manage the project by including planning, coordinating, organizing, scheduling, and monitoring work and project progress. Maintaining active liaison with the professional team and consultants.</p>	<ul style="list-style-type: none"> • A detailed report on the formulation of the relocation strategy that includes but not limited to a property plan informed by the outcome from entire appointed professional team, designs, and the proposed construction of the new design.
11.	Heritage Specialist	Heritage Impact Assessment	<ul style="list-style-type: none"> • Heritage Impact Assessment that outlines the historic or archaeological significance and/or their settings that might be affected or impacted by the proposal, and of the impacts of that development upon them. • Describing the significance of any heritage assets affected,

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NO	PROFESSIONAL	SCOPE OF WORK	KEY DELIVERABLES
			including an outline of any proposed works, an assessment of their impact on the building or landscape and a mitigation strategy.
13.	Stakeholder Engagement Consultant	Social investigation	<p>Detailed stakeholder engagement report which</p> <ul style="list-style-type: none"> • Identify all possible stakeholders related to the site and their opinion regarding the possible development of the site. These opinions could be very strong (a sense of entitlement) and may support a very specific use of the site • Minutes of the meetings of all engagements with stake holders

BIDS WILL BE EVALUATED AS FOLLOWS:

DISQUALIFYING CRITERIA

1. The Bidder is to submit valid indemnity insurance cover (which cover is effective from not later than the closing date of this bid) issued by the reputable insurer of an amount of not less than R3 million in respect of a claim without limit to the number of claims.
2. **COMPLIANCE CRITERIA BEFORE AN AWARD IS MADE TO THE SUCCESSFUL BIDDER**
 - a. Valid Tax Compliant Verification PIN number issued by South African Revenue Services (SARS).
 - b. Proof of registration of the Bidder as follows:
 - a) Natural persons- certified copy of ID document/ passport
 - b) Partnership- a copy of the Partnership Agreement plus IDs of all partners
 - c) Company- current CM29/COR 20.1
 - d) Close Corporation- a current copy of CK1 and/or CK2C/COR 20.1
 - e) Trust- letter of appointment from the Master of the High Court of SA and deed of trust
 - f) JV/Consortium Agreement plus CIPC and/or ID documents of all JV/Consortium partners
 - g) Entity valid B-BBEE Certificate issued by agency accredited by SANAS /Valid Sworn affidavit or valid B-BBEE certificate JV/Consortium issued by agency accredited by SANAS or Consolidated B-BBEE Certificate from CIPC.
 - c. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the individual / Proof that acknowledgments or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement
 - d. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Entity / Proof that acknowledgments or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted/ valid lease agreement.
 - e. Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Director (s) or Member (s) / Proof that acknowledgments or arrangements have been made to settle arrears / Affidavit stating why an up to date municipal account cannot be submitted/ valid lease agreement.
 - f. If the director does not own any property at least lease agreement or certified affidavit need to be provided.
 - g. In the event the bidder is tendering as a Joint Venture/Consortium, all members of the JV/Consortium must submit all required documentation, a JV / Consortium agreement and a consolidated B-BBEE certificate
 - h. Recent/Latest Central Supplier Database (CSD) registration valid on the tender closing date.



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- i. Company resolution for bid signing powers
- j. The following documents must be completed and duly signed
 - o Declaration of interest MBD 4
 - o Declaration of the Bidder's Past Supply Chain Practices in MBD 8,
 - o Certificate of Independent Bid Determination in MBD 9, and Bidders Information in JPC MBD 7.1
- j. If the entity or any of its directors are listed on the National Treasury register of defaulters the bid will be rejected.

EVALUATION CRITERIA FOR FUNCTIONALITY (JPC MBD 12)

A TWO-STAGE EVALUATION WILL BE APPLIED TO THE EVALUATION OF THE BIDS AS FOLLOWS:

STAGE 1: TECHNICAL EVALUATION

As a first stage, bids will be evaluated in order to establish whether they meet the minimum required thresholds for functionality. In this regard, Tenderers are required to achieve a functional score of not less than **70** points out of **100**.

FUNCTIONAL CRITERIA	Points	RETURABLE DOCUMENTS TO BE USED IN THE EVALUATION
CAPACITY AND EXPERIENCE OF THE BIDDER IN FACILITATING DEVELOPMENTS.	20 points	
<p>1. DEMONSTRATE THE CAPABILITY AND EXPERIENCE IN FACILITATION OF LAND DEVELOPMENT OF THE BIDDING ENTITY (MAXIMUM 20 POINTS)</p> <p>Value of past projects completed related to the facilitation of land development (Land Preparation and Packaging)</p> <ul style="list-style-type: none"> - Projects from R80 million or more = 20 points - Projects from R50 million to less than R80 million = 15 Points - Projects from R20 million to less than R50 million = 10 points - Projects From R5 Million to less than R20 million = 5 points - Project R 5 million = 0 point 	20 Points	<p>BIDDER IS TO ATTACH SIGNED LETTERS OF REFERENCE ON THE REFERENCE COMPANY/ENTITY'S LETTERHEAD WHICH HAS THE PROJECT NAME, SCOPE OF WORK, PROJECT LOCATION, PROJECT VALUE, DATE OF COMPLETION, AND CONTACTABLE AND TRACEABLE DETAILS</p> <p>NB: REFERENCE LETTERS WHICH DOESN'T HAVE ALL OF THE ABOVE-MENTIONED ITEMS WILL BE SCORED 0</p> <p>NB: BIDDERS ARE ENCOURAGED TO COMPLETE JPC MBD 13 AS WELL.</p>
<p>2. DEMONSTRATE THE CAPABILITY AND EXPERIENCE IN FACILITATION OF LAND DEVELOPMENT OF THE BIDDING ENTITY'S KEY PERSONNEL WHO ARE EMPLOYED BY THE BIDDING ENTITY (MAXIMUM 20 POINTS)</p>	50 Points	<p>NB: BIDDERS <u>MUST</u> COMPLETE JPC MBD 13 TO SPECIFY THE THREE (3) KEY-PERSONNEL OF THE BISDDING ENTITY. THE CV'S TO BE SCORED MUST BE REFERENCED TO JPC MBD 13, AND</p>

FUNCTIONAL CRITERIA	Points	RETURNABLE DOCUMENTS TO BE USED IN THE EVALUATION
2.1. QUALIFICATIONS OF THE 3 KEY PERSONNEL OF THE BIDDING ENTITY IN THE BUILT ENVIRONMENT (15 POINTS) <ul style="list-style-type: none"> - BSC Honours or Masters in Built Environment = (15 = 5 points per key personnel) - B-Tech in Built Environment or Degree in Built Environment = (12 points = 4 points per key personnel) - National diploma in Built Environment = (9 points = 3 points per key personnel) <p>Note: points will be awarded for the highest qualification of each key personnel</p>	15 Points	<p>BIDDER TO ATTACH EMPLOYMENT CONTRACTS/ LETTER FROM THE BIDDING ENTITY CONFIRMING THE THREE (3) KEY-PERSON ARE EMPLOYMENT WITH THE BIDDING ENTITY.</p> <p>NB: IF EMPLOYMENT CONTRACTS ARE NOT ATTACHED, THE BIDDER WILL BE SCORED ZERO (0), AND</p>
2.2. CUMULATIVE VALUE OF PAST PROJECTS COMPLETED/FACILITATED BY THE 3 (THREE) KEY PERSONNEL OF THE BIDDING ENTITY (10 POINTS) <ul style="list-style-type: none"> - Projects from R200 million or more = 10 points - Projects from R150 million - less than R200 million = 8 points - Projects from R100 million - less than R150 million = 6 points - Projects from R50 million - less than R100 million = 4 points - Projects less than R50 million = 2 points 	10 Points	<p>BIDDER TO SUBMIT CERTIFIED COPIES OF THE QUALIFICATIONS AND PROFESSIONAL REGISTRATION DOCUMENTS OF KEY PERSONNEL OF THE BIDDING ENTITY THAT ARE VALID FOR 3 MONTHS FROM THE DATE OF CERTIFICATION.</p> <p>NB: FAILURE TO SUBMIT CERTIFIED COPIES OF QUALIFICATIONS AND PROFESSIONAL REGISTRATION DOCUMENTS WILL RESULT IN THE BIDDER BEING SCORED ZERO (0).</p>
2.3. CUMULATIVE NUMBER OF YEARS OF THE 3 KEY PERSONNEL OF THE BIDDING ENTITY IN THE PROPERTY INDUSTRY (10 POINTS) <ul style="list-style-type: none"> - 25 years or more = 10 points - 15 years – less than 25 years = 5 points - Less than 15 years = 2 points 	10 Points	<p>BIDDER TO ATTACH CV'S OF THE KEY PERSONNEL OF THE BIDDING ENTITY INDICATING THE NUMBER OF YEARS OF EXPERIENCE IN THE PROPERTY INDUSTRY, LIST OF PROJECTS COMPLETED AND VALUE OF PROJECTS COMPLETED.</p>
2.4. PROFESSIONAL REGISTRATION OF THE 3 KEY PERSONNEL OF THE BIDDING ENTITY. <p>Copy of valid registration with relevant statutory/ professional body in the Built Environment = 15 Points</p> <ul style="list-style-type: none"> - 5 Points for a certified copy of a professional registration document for each of the three (3) Key-Personnel of the Bidding entity. 	15 Points	<p>THE INFORMATION ON THE ABOVE-MENTIONED CV WILL BE USED TO EVALUATE THE NUMBER OF YEARS THE 3 KEY</p>

FUNCTIONAL CRITERIA	Points	RETURNABLE DOCUMENTS TO BE USED IN THE EVALUATION
		PERSONNEL HAS BEEN IN THE INDUSTRY.
3. EXPERIENCE AND QUALIFICATIONS OF THE FOLLOWING PROFESSIONAL TEAM MEMBERS (A MAXIMUM OF 5 PROFESSIONAL TEAM MEMBERS (SUB-CONSULTANTS – EITHER A COMPANY OR INDIVIDUALS) WILL BE SCORED) 20 POINTS)	20 Points	BIDDER TO ATTACH THE SIGNED LETTERS OF REFERENCE OF ALL OF THE PROFESSIONAL TEAM MEMBERS RELATING TO RELEVANT ASSIGNMENTS AND
3.1. Architect specializing in space planning (2 points broken down as follows:	2 points	
<ul style="list-style-type: none"> - 1 x signed reference letter related to completed space planning assignments (1 point per letter) - Certified copy of valid registration with relevant statutory/ professional body (1 point) 		
3.2. Town Planner (2 points broken down as follows)	2 points	THE CERTIFIED COPIES OF VALID REGISTRATION WITH RELEVANT STATUTORY / PROFESSIONAL BODIES
<ul style="list-style-type: none"> - 1x town planning application approval obtained by the bidder since the inception of the firm (1 point per town planning approval letter) - Copy of valid registration with SACPLAN (South African Council for Planners (1 point) 		
3.3. Civil Engineer (2 points broken down as follows)	2 points	NB: FAILURE TO ATTACH CERTIFIED COPIES OF REGISTRATION WILL RESULT IN THE BIDDER SCORING (0) POINT
<ul style="list-style-type: none"> - 1 x reference letter related to completed civil engineering assignments (1 point per letter) - Certified copy of valid registration with ECSA (Engineering Council South Africa) = (1 point) 		
3.4. Structural Engineer (2 points broken down as follows)	2 points	
<ul style="list-style-type: none"> - 1 x reference letter related to completed civil and structural engineering assignments (1 point per letter) - Certified copy of valid registration with ECSA (Engineering Council South Africa) = (1 point) 		
3.5. Electrical Engineer (2 points broken down as follows)	2 points	NB: REFERENCE LETTERS THAT ARE NOT SIGNED AND SPECIFY THE COMPLETED PROJECTS WILL RESULT IN THE BIDDER SCORING (0) POINT
<ul style="list-style-type: none"> - 1 x reference letter related to completed electrical engineering assignments (1 point per letter) - Certified copy of valid registration with ECSA (Engineering Council South Africa) = (1 point) 		

FUNCTIONAL CRITERIA	Points	RETURABLE DOCUMENTS TO BE USED IN THE EVALUATION
<p>3.6. Quantity Surveyor (2 points broken down as follows)</p> <ul style="list-style-type: none"> - 1 x signed reference letter related to completed quantity surveying assignments (1 point per letter) - Copy of valid registration with SACQPS (South African Council of Quantity Surveying Profession) or the ASAQS (Association of South African Quantity Surveyors) = 1 point <p>3.7. Land Surveyor (2 points broken down as follows)</p> <ul style="list-style-type: none"> - 1 x signed reference letter related to completed land surveying assignments (1 point per town planning approval letter) - Copy of valid registration with SAGC (South African Council for Planners (1 point) <p>3.8. Environmental Specialist (2 points broken down as follows:</p> <ul style="list-style-type: none"> - 1 x signed reference letter related to Environmental specialists assignments (1 point per letter) - Certified copy of valid registration with relevant statutory/ professional body (1 point) <p>3.9. Geotechnical (2 points broken down as follows)</p> <ul style="list-style-type: none"> - 1 x signed reference letter related to geotechnical assignments (1 point) - Certified copy of valid registration with relevant statutory/ professional body (1 point) <p>3.10. Traffic Engineer (2 points broken down as follows)</p> <ul style="list-style-type: none"> - 1 x reference letter related to completed traffic engineering assignments (1 point per letter) - Certified copy of valid registration with ECSA (Engineering Council South Africa) = (1 point) 	<p>2 points</p> <p>2 points</p> <p>2 points</p> <p>2 points</p>	
<p>4. TRANSFORMATION AND EMPOWERMENT</p> <p>Skills Transfer (appointment of interns for skills transfer relate to the project) (10 points)</p> <p>Number of interns to be appointed – maximum of 5 interns for different professionals (sub-consultants) of the bidder's choice.</p> <ul style="list-style-type: none"> - 1 point per intern. 	10 Points	<p>ATTACH / SUBMIT EMPOWERMENT PLAN FOR THE INVOLVEMENT OF LOCAL GRADUATES IN ALL THE DIFFERENT BUILT ENVIRONMENT SPHERES, WHICH MAKE UP THE BIDDER'S TEAM, AND;</p>

FUNCTIONAL CRITERIA	Points	RETURNABLE DOCUMENTS TO BE USED IN THE EVALUATION
- 1 extra point if the interns reside in CoJ Bidder to appoint a maximum of 5 interns		ATTACH/SUBMIT CV'S OF THE INTERNS/CANDIDATES AND CERTIFIED COPIES OF THEIR REGISTRATION AS CANDIDATES WITH THE PROFESSIONAL BODIES RELATED TO THE BUILT ENVIRONMENT THAT ARE VALID FOR 3 MONTHS FROM THE DATE OF CERTIFICATION. NB: FAILURE TO ATTACH CERTIFIED COPIES OF REGISTRATION WILL RESULT IN THE BIDDER SCORING (0) POINT
TOTAL	100	
Minimum Threshold	70 points	

Bids that do not meet the minimum threshold of 70 points will not be considered further.

STAGE 2: PRICE & SPECIFIC GOALS

Only those tenderers that attain the minimum threshold score of 70 Points in Stage 1 will be evaluated in this stage. Tenders will be evaluated as follows:

The following formula will be used to calculate the points out of 80 for price:

80/20

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

P_s = Points scored for price of tender under consideration;

P_t = Price of tender under consideration; and

P_{min} = Price of lowest acceptable tender.

- A maximum of 20 points will be awarded to a tenderer for the specific goals specified for this tender.

- The points scored for the specific goal will be added to the points scored for price and the total will be rounded off to the nearest two decimal places.
- The contract will be awarded to the tenderer scoring the highest points.
- If two or more tenderers score an equal total number of points, the contract will be awarded to the tenderer that scored the highest points for specific goals.

POINTS FOR SPECIFIC GOALS WILL BE AWARDED AS FOLLOWS:

DESIGNATED GROUP	MEANS OF VERIFICATION (BIDDERS TO ATTACH THE FOLLOWING DOCUMENTS)	80/20
Maximum Points:		20
Business owned by 51% or more – Black People	CSD and ID copy of Director/s	8
Business owned by 51% or more – Women	CSD and ID copy of Director/s	4
Business owned by 51% or more – Youth	CSD and ID copy of Director/s	4
SMMEs (An EME or QSE)	CSD and BBBEE Certificate/Affidavit	4

NB: REFER TO THE PREFERENTIAL POINTS GUIDELINE ATTACHED AS ANNEXURE AS PROVIDED BY THE CITY OF JOHANNESBURG METROPOLITAN MUNICIPALITY

STATEMENT OF BIDDERS EXPERIENCE (JPC MBD 13)

NAME OF BIDDER:
 BID NO:

The Value of relevant development facilitation on land packaging and relocation strategy works previously completed by the bidder or by the bidder's principles (meaning key employees/shareholders of the bidder but for work completed for another entity or previous employer) is as follows:

	RELEVANT LAND DEVELOPMENT FACILITATION	VALUE OF WORK COMPLETED	PROJECT/PROGRAM OWNER	CONTACT DETAILS OF REFERENCE
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
	TOTAL			

CAPABILITY AND EXPERIENCE OF 3 KEY PERSONNEL



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The following 3 Key Personnel will be allocated to the work:

NAME	ROLE	CV ATTACHED

NB: CVs of nominated personnel must be attached substantiating, capability, qualification, experience and suitability.

STANDARD CONDITIONS OF SUBMISSION (JPC MBD 14)

The following conditions apply to all bids submitted:

- All bids must be submitted in compliance with the Bid Specification specified in JPC MBD 11

SUBMISSION OF PROPOSALS

- Bidder(s) are invited to submit their Proposals by completing the returnable Municipal Bidding Documents (MBDs) and JPCs' MBDs contained in this document.
- In this regard:
 - No other form of Proposal will be accepted. The MBDs must not be construed as an offer.
 - The Bidder(s) must submit one (01) original hard copy, one (01) copy plus scanned version of the submission including all annexures/returnables in a USB clearly marked in bidder's name.
 - All Proposal documentation received shall be deemed JPC property and shall not be returned or thus requested back by any Bidder.
- Proposals must be sealed, clearly marked with RFP name and number, and addressed to The Chief Executive Officer, City of Joburg Property Company (SOC) Ltd
- Bidder's return address must be clearly indicated at the back of the envelope.
- The fully completed document with annexures must be submitted before the closing date specified on the front cover, and be deposited in the tender box made available by the Client Services Centre of:

The City of Joburg Property Company (SOC) Ltd
Forum I Building, Braampark, reception area by the entrance A-Block
33 Hoofd Street, Braamfontein
- The information required in the MBDs must be provided accurately and honestly. All details provided by the Bidder(s) will be regarded as material representations, on which the JPC base the evaluation of the Proposal. Any misrepresentation will be treated as material and will result in the disqualification of the Proposal by the JPC. Bidders, who fail to provide such information to the satisfaction of the JPC, will be disqualified.

OPENING OF PROPOSALS

- All proposals are to be submitted at the JPC offices, on or before the closing date and time. The Opening Register will be uploaded on the JPC website.
- Bidder's return address must be clearly stipulated or indicated on the back of the envelope

EVALUATION OF PROPOSALS

- JPC reserves the right to seek clarification or further information from Bidder(s) and to appoint professionals to advise and verify information on aspects of the Proposals submitted in a manner that the JPC or its agent deems appropriate.
- The preferred Bidder(s) may be required to make presentations to the JPC.
- The Bidder(s) shall be deemed to know and understand the content of the Proposal Call document and a submission of the MBDs will indicate the Bidder(s) unconditional acceptance of all the terms and conditions contained in the Proposal Call document.
- The Bidder(s) shall be deemed to have satisfied itself as to all of the conditions, procedures and performance and discharge of the obligations required in terms of the Proposal Call documents.
- The Proposal(s) will be evaluated by the JPC. JPC may accept any Proposal in whole or in part and is not bound to accept any Proposal
- Proposals will be evaluated using the evaluation criteria stated in JPC MBD 12.
- The Proposal(s) will be adjudicated by the JPC's Bid Adjudication Committee and awarded in terms of the JPC's Supply Chain Management Policy for Goods and Services.
- The JPC will not be held responsible or liable for any costs whatsoever and /or losses incurred or suffered by the Bidder(s) or any other party or parties for whatsoever reason as a result of the Proposal.
- Any Proposal in the name of a partnership or joint venture or consortium will, on acceptance, be deemed as joint and several agreements with all parties.
- All proposals shall remain valid for a period of **120 days** after the closing date, provided that bidders may extend the validity of the proposal on request of JPC.

RESOLUTIONS OF DISPUTES

- Persons or bidders who are aggrieved by decisions or actions taken in the implementation of Supply Chain Management system or in the awarding of the bid, must within 20 (twenty) days of the awarding of the bid, lodge a written complaint containing the details of the dispute arising to the Chief Executive Officer of JPC at the following address or telefax number:

3RD Floor, Forum 1, Braampark, 33 Hoofd Street, Braamfontein

Fax: (010) 219 9400

- The written complaint must contain the following information:
 - The bid reference number;
 - The section of the Policy, Regulations or Act that has been violated;
 - The details of the violation;
 - The City Department or Municipal Owned Entity involved;
 - Relief sought.
- The Chief Executive Officer may appoint an independent person, from outside or within the City or JPC, to investigate and propose a dispute resolution mechanism to address the complaint. The person so appointed will be someone who was not involved in the transaction in question.

PROHIBITIONS

- JPC will not, subject to such amendments to the Act and Regulations and any exemptions as the Minister may promulgate from time to time, award contracts to Bidder(s) who are owned directly or indirectly by the following categories of persons:-
 - defined as an employee or public servant in the service of the state working for Local, Provincial and National Government; or
 - defined as an employee in the service of a government owned entity including the municipal entities;
 - if the employee mentioned above is actively or inactively a director, manager or principal shareholder of the service provider concerned (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
 - is a member of the board of directors of a municipal entity within its area of jurisdiction (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
 - who is an advisor or consultant contracted to the JPC for the purposes of assisting the JPC with defining of requirements, drafting of specifications or evaluation of the Proposals.
- JPC will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving as councilors for any municipality.



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- JPC will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving in the National Assembly, Provincial Legislatures and National Council of Provinces.
- Failure by the above-mentioned persons to comply with the above shall lead to cancellation of the contract.

CONSIDERATION OF PROPOSALS FROM CLOSE FAMILY MEMBERS OF PERSONS IN THE SERVICE OF THE STATE

- The JPC does not encourage awarding of contracts to close family members of employees in decision-making positions.
- The bidder must declare and state whether a spouse, child, or parent of the bidder or of a director, manager, or shareholder is in the service of the City of Johannesburg Municipality, the City of Joburg Property Company, or has been in the service of the state in the previous twelve months.

GENERAL ENQUIRIES

Only email enquiries will be accepted, such enquiries must be directed to tenders@jhbproperty.co.za

JPC STANDARD CONDITIONS OF APPOINTMENT (JPC MBD 15)

1. **Appointment in Force and Authorised Signatories:** This appointment is considered to have come into force immediately after all the necessary signatures have been appended.
2. **Independent Contractor:** The Service Provider is appointed as an independent contractor and no contract of agency and/or employment is created. Save as may be expressly authorised by JPC from time to time in writing, the Service Provider shall not hold itself out to be the agent of JPC and/or commit JPC to any contract or obligation of whatever nature.
3. **Alterations:** Should circumstances arise which call for modifications of the appointment, these may be made by mutual consent given in writing. Proposals in this respect from one party shall be given due consideration by the other party.
4. **Assignment:** The Service Provider shall not without the prior written consent of JPC, cede or assign any of the benefits and obligations under this appointment.
5. **Sub-Contracts:** Any sub-contracts or modifications or termination thereof relating to the performance of the services by the Service Provider shall be made only with the prior written consent of JPC.
6. **Compliance with Laws, By-laws and Ordinance:** The Service Provider shall comply strictly with every applicable law, by-law and ordinance including every regulation, code of conduct or other directive to which the Service Provider may be subject in its professional capacity. In this regard, the Service Provider's particular attention is drawn to the requirements of the Occupational Health and Safety Act (OHSA) and its regulations as well as to the Financial Intelligence Centre Act (FICA).
7. **Insurance:** If applicable, the Service Provider shall at its own cost and expense maintain professional indemnity insurance and public liability insurance with an insurer approved of by JPC in an amount and for duration as specified in the letter of appointment to which these general conditions of appointment relate.
8. **Postponement and Termination:** JPC may give written notice to the Service Provider at any time of its intention to abandon the services, in whole or in part, or to terminate this appointment. The effective termination date of this appointment shall not be less than fourteen (14) days after receipt of such notice, or such other shorter or longer periods as may be agreed between the parties. Upon receipt of such notice, the Service Provider shall take immediate steps to bring the services to a close and to reduce expenditure to a minimum.

Upon termination of the appointment the Service Provider shall deliver to JPC the originals of all documents in the possession of the Service Provider relating to and/or in connection with the appointment in both hard copy and (insofar applicable) electronic format.

9. **Force Majeure:** The Service Provider shall promptly notify JPC, in writing, of any situation or event arising from circumstances beyond its control and which he could not reasonably foresee, which makes it impossible for the Service Provider to carry out in whole or in part, his obligations under this appointment. Upon the occurrence of such a situation or event, the services shall be deemed to be postponed for a period of time equal to the delay caused by the Force Majeure and a reasonable period not exceeding two weeks.
10. **Claims for Default:** Any claims for damages arising out of default and termination, shall be agreed between JPC and the Service Provider, or failing agreement, shall be referred to dispute resolution in accordance with clause 20.
11. **Rights and Liabilities of Parties:** *Termination of this appointment for whatever reason shall not prejudice or affect the accrued rights or claims and liabilities of either party to this appointment.*
12. **Confidentiality:** The Service Provider shall maintain all information relating to the appointment in the strictest confidence.
13. **Indemnity:** The Service Provider indemnifies JPC and holds JPC harmless against any loss or damage that may be suffered by JPC (including and without limiting the generality of the foregoing any claim that may be brought or threatened against JPC by any third party) arising from or by reason of the failure by the Service Provider to comply with its obligation in terms hereof.
14. **Skill, Care and Diligence:** The Service Provider shall exercise all reasonable skill, care and diligence in the performance of the services under the appointment and shall carry out all his responsibilities in accordance with recognised professional standards. If any documentation prepared or submitted by the Service Provider to JPC is approved by JPC such approval shall not limit the professional liability of the Service Provider in respect thereof. The Service Provider shall remain professionally liable in respect of such documentation notwithstanding the approval thereof by JPC.
15. **Faithful Advisor:** The Service Provider shall, in all professional matters, act as a faithful advisor to JPC and, in so far as his duties are discretionary, act fairly as between JPC and third parties.
16. **Indirect Payments:** The remuneration of the Service Provider charged to JPC, shall constitute his only remuneration in connection with the appointment and neither he nor his personnel shall accept any trade commission, discount, allowance or indirect payment or other consideration with or in relation to the appointment or to the discharge of his obligations thereunder.
17. **Royalties:** The Service Provider shall not have the benefit, whether directly or indirectly, of any royalty on or of any gratuity or commission in respect of any patented article or process used on or for the purposes of the appointment, unless it is agreed to by JPC in writing that he may.

18. Ownership of Equipment, Materials, Supplies and Facilities: Equipment, materials, supplies and facilities furnished to the Service Provider by JPC or purchased by the Service Provider with funds wholly supplied or reimbursed by JPC shall be the property of JPC and shall be so marked. Upon completion or termination of the services under this appointment, the Service Provider shall furnish to JPC, inventories of the equipment and materials referred to above as it then remains and dispose of same as directed by JPC.

19. Copyright: All copyright in and to all documents, plans, designs and other material of whatever nature prepared or produced by the Service Provider in the course and scope of its appointment shall be and remain vested in JPC for which purpose the Service Provider cedes to JPC all such copyright.

20. Dispute Resolution:

- a. Any dispute arising between the Parties in respect of this appointment shall in the first instance be referred in writing to the senior executives of the Parties by either Party for resolution. The senior executives of the Parties shall meet within five (5) business days after receiving the aforesaid written referral and shall use their best endeavours to resolve the dispute within the time foregoing.
- b. If the senior executives fails to meet within five (5) business days after a dispute has been referred to them or fail to resolve the dispute within the time in paragraph (a) above, then either Party shall be entitled to immediately institute legal proceedings from a competent court.
- c. Notwithstanding anything to the contrary contained in this paragraph 20, any party shall be entitled to approach a competent court for an appropriate relief.

21. Sequestration or Liquidation of Service Provider

In the event of an order being made for the sequestration of the Service Provider's estate, whether provisional or final, or in the event of an application being made for such order, or in the event of the Service Provider making application for the surrender of his estate, or if he shall enter into, make or execute any deed of assignment or other composition or arrangement with, or assignment for the benefit of his creditors, or purport to do so, or if the Service Provider, being a company, shall pass a resolution, or if the Court shall make an order for the liquidation of such company, the Council shall have the right, summarily and without recourse to law, to determine the contract without payment of any compensation to the Service Provider, and without prejudice to the right of the Council to sue the Service Provider for any damages sustained by it in consequence of one or other of the aforementioned events.



REGISTRATION DOCUMENTS (JPC MBD 16)

THE FOLLOWING DOCUMENTS MUST BE ATTACHED HEREAFTER (AS MBD) AS PROOF OF REGISTRATION:

- *Natural persons, Sole proprietors and JVs of these – copy of ID document/passport*
- *Schools – copy of Provincial School registration certificate*
- *Partnership -copy of partnership agreement plus IDs of all partners*
- *Closed Corporation - Copy of CK1 and/or CK2/COR 20.1 and members agreement*
- *Company – current CM29/COR 20.1*
- *Trust – letter of appointment from the Master of the High Court of SA and deed of trust*
- *Joint Venture/Consortium – JV/Consortium agreement plus ID documents/ company Registration document of all members of JV/Consortium*



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BIDDER'S COMPANY PROFILE (JPC MBD 17)



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POWER OF ATTORNEY OR COMPANY RESOLUTION (JPC MBD 18)



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PROOF OF UP TO DATE MUNICIPAL ACCOUNT / AFFIDAVIT / PROOF OF ARRANGEMENTS TO SETTLE ARREARS (JPC MBD 19)



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JOINT VENTURE / CONSORTIUM AGREEMENT (JPC MBD 20)

CONSENT AND ACKNOWLEDGMENTS IN TERMS OF THE PROTECTION OF PERSONAL INFORMATION ACT 2013 (POPI) JPC MBD 21

This section sets out how personal information will be collected, used, and protected by the City of Joburg Property Company SOC Ltd (hereinafter referred to as “JPC”), as required by the Protection of Personal Information Act.

The use of the words “the individual” for the purposes of this document shall be a reference to any person, with reference to the bidder and its directors/shareholders/personnel, communicating with JPC and/or concluding any agreement, registration, or application, with the inclusion of each of those individuals referred to or included in terms of such agreement, registration or application.

1. What is personal information?

The personal information that JPC may require relates to names and surnames, birth dates, identity numbers, passport numbers, demographic information, education information, occupation information, health information, addresses, memberships, and personal and work email and contact details.

2. What is the purpose of the collection, use, and disclosure (the processing) of personal information?

JPC is legally obligated to collect, use and disclose personal information for the purposes of:

- reporting initiatives to the City of Johannesburg Metropolitan Municipality;
- reporting all contracts awarded to National Treasury;
- obtaining information related to Tax Compliance information from SARS;
- verifying information on the National Treasury database of defaulters;
- evaluating and processing applications for registration on the database;
- compiling statistics and other reports;
- providing personalised communication in respect of the tender/quotation submitted;
- complying with the law; and/or
- for a purpose that is ancillary to the above.
- for the evaluation and adjudication of Quotations, Request for Proposals and Panel of service providers
- posting all awards for Request for Proposals and Panel on the JPC website

Personal information will not be processed for a purpose other than what is identified (the purpose) above without obtaining consent beforehand.

3. How will JPC process personal information?

JPC will only collect personal information for the purpose as stated above. Information will be collected in the following manner:

- directly from the individual
- through the documents submitted with the tender/quotation;
- from service providers who provided services or goods to JPC;
- from JPC's own records relating to previous supply of services or goods; and/or
- from a relevant public or equivalent entity.

4. To whom will personal information be disclosed?

The personal information may be disclosed to other relevant public or other entities on whose behalf we act as intermediaries, other third parties referred to above in relation to the purpose or who are sources of personal information, service providers such as professional bodies who operate across the borders of this country (transborder flow of information), where personal information must be sent in order to provide the information and/or services and/or benefits requested or applied for.

In the event of another party/ies acquiring all of or a portion of JPC's mandate or functions, personal information will be disclosed to that party but they will equally be obliged as we are, to protect personal information in terms of this policy and the law.

In respect of Request for Proposals and Panel to the Bid Evaluation and Adjudication Committee members

5. Consent and Permission to process personal information:

I hereby agree with the policy and provide authorisation to JPC to process the personal information provided for the purpose stated:

- I understand that withholding of or failure to disclose personal information will result in JPC being unable to perform its functions and/or any services or benefits I may require from JPC.
- Where I shared personal information of individuals other than myself with JPC I hereby provide consent on their behalf to the collection, use and disclosure of their personal information in terms of this personal information policy and I warrant that I am authorised to give this consent on their behalf.
- To this end, I indemnify and hold JPC not responsible and harmless in respect of any claims by any other person on whose behalf I have consented, against JPC should they claim that I was not so authorised.
- I understand that in terms of POPIA and other laws of the country, there are instances where my express consent is not necessary in order to permit the processing of personal

information, which may be related to police investigations, litigation or when personal information is publicly available.

- I will not hold JPC responsible for any improper or unauthorised use of personal information that is beyond its reasonable control.

6. Rights regarding the processing of personal information:

- The individual may withdraw consent to the processing of personal information at any time, and should they wish to do so, must provide JPC with reasonable notice to this effect. Please note that withdrawal of consent is still subject to the terms and conditions of any contract that is in place. Should the withdrawal of consent result in the interference of legal obligations, then such withdrawal will only be effective if JPC agrees to same in writing. JPC specifically draws to the attention that the withdrawal of consent may result in it being unable to provide the requested information and/or services and/or financial or other benefits.
- In order to withdraw consent, please contact the JPC Information Officer/SCM
- Individuals are encouraged to ensure that where personal information has changed in any respect to notify JPC so that our records may be updated. JPC will largely rely on the individual to ensure that personal information is correct and accurate.
- The individual has the right to access their personal information that JPC may have in its possession and are entitled to request the identity of which third parties have received and/or processed personal information for the purpose. Please note however, that any request in this regard may be declined if:
 - the information comes under legal privilege in the course of litigation,
 - the disclosure of personal information in the form that it is processed may result in the disclosure of confidential or proprietary information,
 - giving access may cause a third party to refuse to provide similar information to JPC,
 - the information was collected in furtherance of an investigation or legal dispute, instituted or being contemplated,
 - the information as it is disclosed may result in the disclosure of another person's information,
 - the information contains an opinion about another person and that person has not consented, and/or
 - the disclosure is prohibited by law.

7. Queries relating to breach of personal information:

Please submit queries relating to the breach of personal information to the JPC's information officer and SCM in writing as soon as the breach is discovered.



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Signature:

Date: